

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

lease do not rite in this largin	To the Registrar of Companies (address overleaf) (see note 1)		This for	/ISED 1988) m replaces forms PUC3 and 88(2)		
lease complete egibly, preferably i black type, or old block lettering	,		pany number			
	1. Name of company					
insert full name of company	* SEALECT (UK) LIMITED					
	2. This section must be completed for all allotments		,			
distinguish between ordinary preference, etc.	Description of shares 1	ORDINAR	4			
	A Number aliotted	99,900	,			
	B Nominal value of each	£ t	£	£		
	C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 99900	£	£		
complete (a) or (b) as appropriate	Date(s) on which the shares were allotted (a) [on					
	(see notes 2 & 3)					
	D Extent to which each share is to be treated as paid up. Please use percentage.					
	E Consideration for which the shares were allotted					
	NOTES					
	 This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment. 					
	2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).					
	3. Details of bonus issues should be included only in section 2.					
	Suppose the suppose of the suppose o					

Presentor's name address, telephone For official use

number and reference (if any):

BUTLER & Co. WALMAR HOUSE 288 - 292 REGENT STREET LONDON W1R 5HF





4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	
SEALECT C.V.	49,400			
HONINGERDIJK 101 B				
3063 AL ROTTERDAM				
HOLLAND				
			i	
			,	
			7	
	<u>"1</u>			
Total	99 900			

Where the space given on this form is inadequate, continua sheets should be used and the number of sheets attached s	tion hould plansert
be indicated in the box opposite:	Director, Secretary,
Signed Designation # SECRETAL	Administrator, Administrative Receiver or Receiver (Scotland) as
	appropriate npanies registered in Scotland uld deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ