

COMPANIES HOUSE

43(3)(e)

Please complete in typescript,
or in bold black capitals.

Declaration on application by a private company for
re-registration as a public company

Company Number

02111264

Company Name in full

SEALERT (UK) LIMITED



F043E011

I,
of

① Please delete
as appropriate.

① [a director][the secretary] of the company do solemnly and sincerely declare that:

Day Month Year

1. the company passed a special resolution on 31 07 96 that the company be

re-registered as a public company;

2. the conditions of sections 44 and 45 of the Companies Act 1985 (so far as applicable) have been satisfied;

3. between the balance sheet date and the application for re-registration, there has been no change
in the company's financial position resulting in the amount of its net assets becoming less than the
sum of its called-up share capital and undistributable reserves.

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the
Statutory Declarations Act 1835

Declarant's signature

[Signature]



Declared at

Rotterdam, The Netherlands

the

21st

day of

August

One thousand nine hundred and ninety

Six

② Please print name.

before me ②

Maitre Johannes van Keulen

Signed

[Signature]

Date

21-8-'96

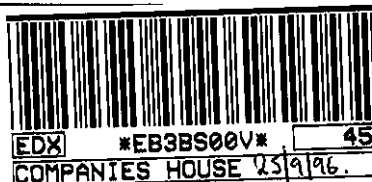
A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor

Please give the name, address,
telephone number and, if available,
a DX number and Exchange of
the person Companies House should
contact if there is any query.

BUTLER & Co.
WALMAR HOUSE
288 - 292 REGENT STREET
LONDON W1R 5HF

DX number

DX exchange



EDX *EB3BS00V* 45
COMPANIES HOUSE 25/9/96.

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh