

**Return of Allotment of Shares**Company Name: **THE GO-AHEAD GROUP PLC**Company Number: **02100855**Received for filing in Electronic Format on the: **14/01/2016**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	12/01/2016	12/01/2016

Class of Shares: ORDINARY**Currency: GBP****Number allotted 54****Nominal value of each share 0.1****Amount paid: 17.34****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	46906863
Currency:	GBP	Aggregate nominal value:	4690686.3
		Amount paid per share	0.1
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE CARRIES ONE VOTE AND THEY ALL RANK PARI PASSU IN ALL RESPECTS

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	46906863
		Total aggregate nominal value:	4690686.3

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.