

The Directors
The Go-Ahead Group plc
3rd Floor
41 - 51 Grey Street
Newcastle upon Tyne
NE1 6EE

22 October 2015

Ref CJM/SJS

Dear Sirs

The Go-Ahead Group plc - Registered Number: 2100855

In accordance with section 516 of the Companies Act 2006, we write to notify you of our resignation as auditor of the above named company. This resignation takes effect from 22 October 2015.

In accordance with section 519(2) of that Act, the circumstances connected with our resignation are that we were not selected to continue as external auditors, following a tender process.

We draw your attention to the fact that the above named company has its own statutory obligations where we have ceased to hold office (as detailed, in particular, in Sections 517, 520 and 523 of the Act), including, depending on the circumstances, the requirement to notify the appropriate audit authority if we cease to hold office before the end of our term of office as auditors. Further guidance on this notification has been issued by the appropriate audit authorities – the Professional Oversight Board (POB) and the Institute of Chartered Accountants in England and Wales (ICAEW) and can be found on <http://www.frc.org.uk/Our-Work/Conduct/Professional-oversight/Oversight-of-Audit/Notification-of-change-of-auditor/Flow-chart-for-companies.aspx> and <http://www.icaew.com/en/technical/audit-and-assurance/working-in-the-regulated-area-of-audit> respectively.

If you have any questions on your legal obligations we recommend that you seek legal advice.

Yours faithfully


Ernst & Young LLP
United Kingdom



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COMPANIES HOUSE