

**Return of Allotment of Shares**Company Name: **THE GO-AHEAD GROUP PLC**Company Number: **02100855**Received for filing in Electronic Format on the: **11/11/2015**

X4JXNIX4

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|----------------------------------------------------|-------------------|-------------------|
|                                                    | <b>27/10/2015</b> | <b>27/10/2015</b> |

**Class of Shares: ORDINARY****Currency: GBP****Number allotted 49****Nominal value of each share 0.1****Amount paid: 17.34****Amount unpaid: 0.0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                  |          |                          |           |
|------------------|----------|--------------------------|-----------|
| Class of Shares: | ORDINARY | Number allotted          | 46906755  |
| Currency:        | GBP      | Aggregate nominal value: | 4690675.5 |
|                  |          | Amount paid per share    | 0.1       |
|                  |          | Amount unpaid per share  | 0         |

Prescribed particulars

**EACH SHARE CARRIES ONE VOTE AND THEY ALL RANK PARI PASSU IN ALL RESPECTS**

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## Statement of Capital (Totals)

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|           |            |                                |                  |
|-----------|------------|--------------------------------|------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>46906755</b>  |
|           |            | Total aggregate nominal value: | <b>4690675.5</b> |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.