

**Return of Allotment of Shares**Company Name: **THE GO-AHEAD GROUP PLC**Company Number: **02100855**Received for filing in Electronic Format on the: **25/07/2017**

X6BFM9CO

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|----------------------------------------------------|-------------------|-------------------|
|                                                    | <b>17/07/2017</b> | <b>17/07/2017</b> |

**Class of Shares: ORDINARY**Currency: **GBP**

|                             |              |
|-----------------------------|--------------|
| Number allotted             | <b>89</b>    |
| Nominal value of each share | <b>0.1</b>   |
| Amount paid:                | <b>17.34</b> |
| Amount unpaid:              | <b>0.0</b>   |

No shares allotted other than for cash

**Class of Shares: ORDINARY**Currency: **GBP**

|                             |              |
|-----------------------------|--------------|
| Number allotted             | <b>18</b>    |
| Nominal value of each share | <b>0.1</b>   |
| Amount paid:                | <b>19.11</b> |
| Amount unpaid:              | <b>0.0</b>   |

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                                                                          |          |                          |           |
|--------------------------------------------------------------------------|----------|--------------------------|-----------|
| Class of Shares:                                                         | ORDINARY | Number allotted          | 46999091  |
| Currency:                                                                | GBP      | Aggregate nominal value: | 4699909.1 |
| Prescribed particulars                                                   |          |                          |           |
| EACH SHARE CARRIES ONE VOTE AND THEY ALL RANK PARI PASSU IN ALL RESPECTS |          |                          |           |

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## Statement of Capital (Totals)

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|           |            |                                |                  |
|-----------|------------|--------------------------------|------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>46999091</b>  |
|           |            | Total aggregate nominal value: | <b>4699909.1</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>         |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.