

**Return of Allotment of Shares**Company Name: **THE GO-AHEAD GROUP PLC**Company Number: **02100855**Received for filing in Electronic Format on the: **16/05/2017**

X66L5SNC

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	15/05/2017	15/05/2017

Class of Shares:	ORDINARY	Number allotted	15042
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	17.34
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	46955878
Currency:	GBP	Aggregate nominal value:	4695587.8
Prescribed particulars			
EACH SHARE CARRIES ONE VOTE AND THEY ALL RANK PARI PASSU IN ALL RESPECTS			

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	46955878
		Total aggregate nominal value:	4695587.8
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.