

**Return of Allotment of Shares**Company Name: **THE GO-AHEAD GROUP PLC**Company Number: **02100855**Received for filing in Electronic Format on the: **03/02/2017**

X5ZHDXFL

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/01/2017	31/01/2017

Class of Shares: ORDINARY**Currency: GBP****Number allotted 95****Nominal value of each share 0.1****Amount paid: 17.34****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	46909003
Currency:	GBP	Aggregate nominal value:	4690900.3
Prescribed particulars			
EACH SHARE CARRIES ONE VOTE AND THEY ALL RANK PARI PASSU IN ALL RESPECTS			

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	46909003
		Total aggregate nominal value:	4690900.3
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.