

**Return of Allotment of Shares**Company Name: **THE GO-AHEAD GROUP PLC**Company Number: **02100855**Received for filing in Electronic Format on the: **27/07/2016**

X5C3NLTF

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	28/06/2016	28/06/2016

Class of Shares: ORDINARY**Currency: GBP****Number allotted 148****Nominal value of each share 0.1****Amount paid: 17.34****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	46907809
Currency:	GBP	Aggregate nominal value:	4690780.9
Prescribed particulars			
EACH SHARE CARRIES ONE VOTE AND THEY ALL RANK PARI PASSU IN ALL RESPECTS			

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	46907809
		Total aggregate nominal value:	4690780.9
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.