

G**COMPANIES FORM No. 88(2) (Rev 1988)****Return of allotments of shares****88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)
This form replaces forms
PUC2, PUC3 and 88(2)Please do not write in
this marginTo the Registrar of Companies (address overleaf)
(see note 1)

Company number

2087659

Please complete
legibly, preferably in
black type, or bold
block lettering*insert full name
of company†distinguish between
ordinary, preference,
etc.‡complete (a) or
(b) as appropriate**1. Name of company**

* OVERSEAS CORPORATE FUNDS (U.K.) plc

2. This section must be completed for all allotments

Description of shares†	Ordinary		
A Number allotted	16,000		
B Nominal value of each	£ 1	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 100	£	£

Date(s) on which the shares were allotted

(a) [on 23rd December 19 88] ‡

(b) [from = 19 = 10 = 19 = 19] ‡

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone
number and reference (if any):ALLEN & OVERY
9 CHEAPSIDE
LONDON EC2V 6AD

KG/AMB

For official use

Post room



4. Names and addresses of the allottees

**Please do not write in
this margin**

**Please complete
legibly, preferably
in black type, or bold
block lettering**

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
OVERSEAS CORPORATE FUNDS LIMITED			
Level 11			
2 Bligh Street			
Sydney			
New South Wales 200			
Australia	16,000		
Total	16,000		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

† Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed _____ Designation: Director Date 10/1/01

Companies registered in England and Wales or Wales should deliver this form to:—

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

**Companies registered in Scotland
should deliver this form to:—**

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**