

MR01

Particulars of a charge

020581/65

IRIS Laserform

A fee is payable with this form.
Please see 'How to pay' on the
last page

You can use the Web
Please go to www.co



A39 *A2OCLS3V* #114
31/12/2013
COMPANIES HOUSE

✓ **What this form is for**
You may use this form to register
a charge created or evidenced by
an instrument

X **What this form is NOT for**
You may not use this form to
register a charge which is not
an instrument. Use form MR02

This form **must be delivered to the Registrar for registration within
21 days** beginning with the day after the date of creation of the charge. If
delivered outside of the 21 days it will be rejected unless it is accompanied by a
court order extending the time for delivery



You **must** enclose a certified copy of the instrument with this form. This will be
scanned and placed on the public record

1

Company details

Company number 0 2 0 7 3 3 0 5
Company name in full Alexander Mann Solutions Limited

For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Charge creation date

Charge creation date 2 0 1 2 1 0 1 3

3

Names of persons, security agents or trustees entitled to the charge

Please show the names of each of the persons, security agents or trustees
entitled to the charge

Name Credit Suisse AG, Cayman Islands Branch
(as Collateral Agent)

Name

Name

Name

If there are more than four names, please supply any four of these names then
tick the statement below

☐ I confirm that there are more than four persons, security agents or
trustees entitled to the charge

MR01

Particulars of a charge

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Description

Please give a short description of any land (including buildings), ship, aircraft or intellectual property registered (or required to be registered) in the UK which is subject to this fixed charge or fixed security

Continuation page

Please use a continuation page if you need to enter more details

Description

Land and buildings - the security document includes fixed security over the land and buildings at 101 Dalton Avenue, Birchwood Park, Warrington, England (Title No CH424786) and Origin, Western Road, Bracknell, England (Title No BK268128)

Aircraft - none at the date of creation of the charge

Intellectual Property - none at the date of creation of charge

Ships - none at the date of creation of the charge

5

Fixed charge or fixed security

Does the instrument include a fixed charge or fixed security over any tangible or intangible (or in Scotland) corporeal or incorporeal property not described above? Please tick the appropriate box

☒ Yes

☐ No

6

Floating charge

Is the instrument expressed to contain a floating charge? Please tick the appropriate box

☒ Yes Continue

☐ No Go to Section 7

Is the floating charge expressed to cover all the property and undertaking of the company?

☒ Yes

7

Negative Pledge

Do any of the terms of the charge prohibit or restrict the chargor from creating any further security that will rank equally with or ahead of the charge? Please tick the appropriate box

☒ Yes

☐ No

MR01

Particulars of a charge

8

Trustee statement ①

You may tick the box if the company named in Section 1 is acting as trustee of the property or undertaking which is the subject of the charge

☐

① This statement may be filed after the registration of the charge (use form MR06)

9

Signature

Please sign the form here

Signature

Signature

X

Latham & Watkins

X

This form must be signed by a person with an interest in the charge

**Presenter information**

We will send the certificate to the address entered below. All details given here will be available on the public record. You do not have to show any details here but, if none are given, we will send the certificate to the company's Registered Office address.

Contact name Peter Gomez

Company name Latham & Watkins

Address 99 Bishopsgate

Post town London

County/Region

Postcode

E	C	2	M	3	X	F
---	---	---	---	---	---	---

Country United Kingdom

DX

Telephone 020 7710 1000

**Certificate**

We will send your certificate to the presenter's address if given above or to the company's Registered Office if you have left the presenter's information blank.

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☒ You have included a certified copy of the instrument with this form
- ☒ You have entered the date on which the charge was created
- ☒ You have shown the names of persons entitled to the charge
- ☒ You have ticked any appropriate boxes in Sections 3, 5, 6, 7 & 8
- ☒ You have given a description in Section 4, if appropriate
- ☒ You have signed the form
- ☒ You have enclosed the correct fee
- ☒ Please do not send the original instrument, it must be a certified copy

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £13 is payable to Companies House in respect of each mortgage or charge filed on paper.

Make cheques or postal orders payable to 'Companies House'

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 2073305

Charge code: 0207 3305 0017

The Registrar of Companies for England and Wales hereby certifies that a charge dated 20th December 2013 and created by ALEXANDER MANN SOLUTIONS LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 31st December 2013.

P

Given at Companies House, Cardiff on 8th January 2014



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**

20 December 2013

The Companies listed in Schedule 1
(as New Chargors)

and

Credit Suisse AG, Cayman Islands Branch
(as Collateral Agent)

SECURITY ACCESSION DEED

LATHAM & WATKINS

99 Bishopsgate
London EC2M 3XF
United Kingdom
Tel +44 20 7710 1000
www.lw.com

I certify that, save for material redacted pursuant to Section 859G of the Companies Act 2006, this copy of the security instrument delivered as part of the application for registration under section 859A of the Companies Act 2006 is a correct copy of the original security instrument.

Signature: *P. Gomez* (Peter Gomez)

Date: 30 December 2013

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THIS SECURITY ACCESSION DEED is made on 20 December 2013

BETWEEN:

- (1) Violin MidCo Ltd, a company incorporated in England and Wales with registered number 08781558 ("Holdings");
- (2) THE COMPANIES listed in Schedule 1 (*The New Chargors*) (each a "New Chargor" and together the "New Chargors");
- (3) CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH as security trustee for itself and the other Secured Parties (the "Collateral Agent").

RECITAL

This Deed is supplemental to a debenture dated 20 December 2013 between, amongst others, Holdings, the Original Chargors named therein and the Collateral Agent, as previously supplemented and amended by earlier Security Accession Deeds (if any) (the "Debenture").

NOW THIS DEED WITNESSES as follows:

1. INTERPRETATION

1.1 Definitions

Terms defined in the Debenture shall have the same meaning when used in this Deed.

1.2 Construction

Clauses 1.2 (*Construction*) to 1.5 (*Miscellaneous*) of the Debenture will be deemed to be set out in full in this Deed, but as if references in those clauses to the Debenture were references to this Deed.

2. ACCESSION OF NEW CHARGOR

2.1 Accession

Each New Chargor agrees to be a Chargor for the purposes of the Debenture with immediate effect and agrees to be bound by all of the terms of the Debenture as if it had originally been a party to it as a Chargor.

2.2 Covenant to pay

Each New Chargor as primary obligor covenants with the Collateral Agent (for the benefit of itself and the other Secured Parties) that it will on demand pay the Secured Obligations when they fall due for payment.

2.3 Specific Security

- (a) Each New Chargor, as continuing security for the payment of the Secured Obligations, charges in favour of the Collateral Agent with full title guarantee the following assets, both present and future, from time to time owned by it or in which it has an interest:
 - (i) by way of first legal mortgage all Property now belonging to or vested in it (including any property specified in Schedule 2 (*Properties*)); and

(ii) by way of fixed charge:

- (A) all other interests (not charged under Clause 2.3(a)) in any Property and the benefit of all other agreements relating to land,
- (B) all of its rights, title and interest in the Intellectual Property,
- (C) all of its rights, title and interest in the Equipment,
- (D) all the Investments, Shares and all corresponding Related Rights;
- (E) all Trading Receivables and all rights and claims against third parties and against any security in respect of those Trading Receivables;
- (F) all Other Debts and all rights and claims against third parties against any security in respect of those Other Debts;
- (G) all monies standing to the credit of the Bank Accounts and any other bank accounts which it may have with any bank, financial institution or other person and all of its rights, title and interest in relation to those accounts;
- (H) all rights and interest in the Hedging Agreements;
- (I) the benefit of all licences, consents and agreements held by it in connection with the use of any of its assets;
- (J) its goodwill and uncalled capital; and
- (K) if not effectively assigned by Clause 2.4 (*Security Assignment*), all its rights and interests in (and claims under) the Insurance Policies and the Assigned Agreements

2.4 Security Assignment

As further security for the payment of the Secured Obligations, each New Chargor assigns absolutely with full title guarantee to the Collateral Agent all its rights, title and interest in:

- (a) the Insurance Policies, and
- (b) the Assigned Agreements,

subject in each case to reassignment by the Collateral Agent to the relevant New Chargor of all such rights, title and interest upon payment or discharge in full of the Secured Obligations

2.5 Floating charge

- (a) As further security for the payment of the Secured Obligations, each New Chargor charges with full title guarantee in favour of the Collateral Agent (for the benefit of itself and the other Secured Parties) by way of first floating charge all its present and future assets, undertakings and rights not effectively charged under Clause 2.3 (*Specific Security*) of this Deed
- (b) Paragraph 14 of Schedule B1 to the Insolvency Act 1986 shall apply to the floating charge created by this Deed.

3. CONSENT OF EXISTING CHARGORS

The existing Chargors agree to the terms of this Deed and agree that its execution will in no way prejudice or affect the security granted by each of them under (and covenants given by each of them in) the Debenture.

4. REPRESENTATIONS

Schedule 2 (*Properties*) of this Deed identifies all freehold and leasehold property situated in England and Wales owned (whether beneficially or otherwise) by the New Chargors as at the date of this Deed.

5. NEGATIVE PLEDGE

Clause 5 (*Negative Pledge*) of the Debenture shall be deemed to be incorporated in full in this Deed

6. CONSTRUCTION OF DEBENTURE

- (a) The Debenture shall remain in full force and effect as supplemented by this Deed.
- (b) The Debenture and this Deed shall be read together as one instrument on the basis that references in the Debenture to "this Deed" or "this Debenture" will be deemed to include this Deed.

7. DESIGNATION AS A LOAN DOCUMENT

This Deed is designated as a Loan Document (as defined in the Credit Agreement)

8. FAILURE TO EXECUTE

Failure by one or more parties ("Non-Signatories") to execute this Deed on the date hereof will not invalidate the provisions of this Deed as between the other Parties who do execute this Deed. Such Non-Signatories may execute this Deed on a subsequent date and will thereupon become bound by its provisions

9. NOTICES

Each New Chargor confirms that its address details for notices in relation to Clause 22 (*Notices*) of the Debenture are as shown immediately after its name on the execution pages of this Deed.

10. GOVERNING LAW

This Deed (and any dispute, controversy, proceedings or claims of whatever nature arising out of or in any way relating to this Deed or its formation) and obligations of the Parties hereto and any matter, claim or dispute arising out of or in connection with this Deed (including any non-contractual claims arising out of or in association with it) shall be governed by and construed in accordance with English law.

IN WITNESS whereof this Deed has been duly executed on the date first above written

SCHEDULE 1

THE CHARGORS

Name of Chargor	Registered Number	Registered Address
Newincco 780 Limited	06420558	3 Waterhouse Square, 138-142 Holborn, London EC1N 2SW
Newincco 781 Limited	06420524	3 Waterhouse Square, 138-142 Holborn, London EC1N 2SW
Alexander Mann Group Limited	03560679	3 Waterhouse Square, 138-142 Holborn, London EC1N 2SW
Alexander Mann Solutions Limited	02073305	3 Waterhouse Square, 138-142 Holborn, London EC1N 2SW
Alexander Mann Associates Limited	01884422	3 Waterhouse Square, 138-142 Holborn, London EC1N 2SW

SCHEDULE 2**PROPERTIES****Registered Land – England and Wales**

Chargor	County and District (or London Borough)	Address or description	Freehold or Leasehold	Title No.
Alexander Mann Group Limited	Camden, London	3 Waterhouse Square, EC1N 2SW	Leasehold	NGL701199
Alexander Mann Solutions Ltd.	Cheshire	101 Dalton Avenue, Birchwood Park, Warrington, England	Leasehold	CH424786
Alexander Mann Solutions Ltd	Berkshire	Origin, Western Road, Bracknell, England	Leasehold	BK268128

Unregistered Land – England and Wales

Chargor	County and District (or London Borough)	Address or description	Freehold or Leasehold
N/A	N/A	N/A	N/A

SCHEDULE 3
SHARES AND INVESTMENTS

Shares

Name of Chargor which holds the shares	Name of company issuing shares	Number and class of shares
Newincco 780 Limited	Newincco 781 Limited	1 £1 ordinary share
Newincco 781 Limited	Alexander Mann Group Limited	170,000,000 A £0.005 ordinary shares 10,000,000 B £0.005 ordinary shares 9,999,224 C £0.005 ordinary shares 1 A £0.005 preference share 2,571,425,000 £0.005 deferred shares
Alexander Mann Group Limited	Alexander Mann Solutions Limited	90,000 £1 ordinary shares 100 A £0.01 ordinary shares
Alexander Mann Group Limited	Alexander Mann Associates Limited	51,000 £1 ordinary shares 51 A £0.01 ordinary shares


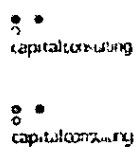
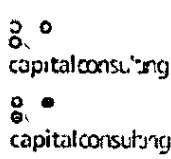
SCHEDULE 4
INTELLECTUAL PROPERTY


Part 1
Patent and Patent Applications

Name of Chargor	Territory	Description	Patent No / Application No	Date of Registration/ Application
N/A	N/A	N/A	N/A	N/A

Part 2
Trade Marks and Trade Mark Applications

Name of Chargor	Territory	Trade Marks	Class No	Registration No./ Application No.	Date of Registration/ Application
Alexander Mann Associates Limited	Algeria	Alexander Mann	35 & 41	068667	07/03/2006
	Argentina	Alexander Mann	35 & 41	2 256 428 + 2 256 249	06/11/2008
	Australia	Alexander Mann	35 & 41	1088176	29/05/2006
	Australia	Sourcecloud	35 & 41	1113733	06/09/2012
	Brazil	Alexander Mann	35 & 41	831222573 + 831222565	14/02/2012 Publication date
	Bulgaria	Alexander Mann	35 & 41	867444	07/03/2005
	Canada	Alexander Mann	35 & 41	1MA785087	15/12/2010
	China (peoples republic)	Alexander Mann	35 & 41	867444	24/08/2006
	China (peoples republic)	Alexander Mann in Chinese characters	41	7613599	28/12/2010
	China (peoples republic)	Alexander Mann in Chinese characters	35	7613600	21/05/2011
	China (peoples republic)	Sourcecloud	35 & 41	1113733	17/12/2012
	Costa Rica	Alexander Mann	35 & 41	176 110 176 111	12/06/2008
	Egypt	Alexander Mann	41	221052 Publication no 836	27/08/2008 Pending
	European Community	Alexander Mann	35 & 41	4049979	08/12/2005
	European Community	Capital Consulting + Device (Colour)	16 & 35 & 42	4058202	21/05/2008
	European Community	Capital Consulting	16 & 35 & 42	3583812	01/09/2008
	European	Capital Consulting Talent Within+	35 & 42	4378055	07/01/2009

Community	Device (Colour)				
European Community	Capitalconsulting logo (black and white)	16 & 35 & 42	4378031	31/01/2008	
					
European Community	Sourcecloud	35 & 41	10484244	09/05/2012	
Hong Kong	Alexander Mann in Chinese characters	35 & 41	300598988	13/08/2006	
Hong Kong	Alexander Mann (series of 2)	35 & 41	300572472	26/01/2006	
Hong Kong	Capital Consulting (Logo) Series Of 2	35 & 41	301135098	10/06/2008	
					
India	Alexander Mann	35 & 41	1418552	30/01/2012	
Indonesia	Alexander Mann	35 & 41	IDM000166900 + IDM000166901	02/07/2009	
International Registration – Madrid Protocol only	Alexander Mann	35 & 41	867444	07/03/2005	
International Registration – Madrid Protocol only	Sourcecloud	35 & 41	1113733	06/01/2012	
Japan	Alexander Mann	35 & 41	867444	08/11/2007	
Kenya	Alexander Mann	35 & 41	867444	07/05/2005	
Kosovo	Alexander Mann	35 & 41	213/2012	09/03/2012 Pending	
Malaysia	Alexander Mann	35 & 41	06001740 + 06001741	09/02/2006 + 01/12/2008	
Mexico	Alexander Mann	35 + 41	867444	11/07/2013 Pending	
Montenegro	Alexander Mann	35 + 41	867444	02/03/2006	
Morocco	Alexander Mann	35 + 41	867444	07/03/2005	
New Zealand	Alexander Mann	35 + 41	726356	08/09/2005	
Norway	Alexander Mann	35 + 41	867444	07/03/2005	
Philippines	Alexander Mann	35 + 41	4-2006- 0001039	09/04/2007	
Romania	Alexander Mann	35 + 41	867444	07/03/2005	
Russian Federation	Alexander Mann	35 + 41	867444	07/03/2005	
Saudi Arabia	Alexander Mann	35 + 41	964/36 + 1145/72	31/12/2007 + 10/03/2010	
Serbia	Alexander Mann	35 + 41	867444	02/03/2006	
Singapore	Alexander Mann	35 + 41	867444	02/03/2006	
Singapore	Capital Consulting (Logo) Series Of 2	35 + 41	T0807608F	21/11/2008	
					

Singapore	Sourcecloud	35 + 41	1113733	06/01/2012 Pending
South Africa	Alexander Mann	35 + 41	2005/20482 + 2005/20483	12/01/2009 + 03/02/2009
Switzerland	Alexander Mann	35 + 41	867444	07/03/2005
Taiwan	Alexander Mann	35 + 41	1238198	16/11/2006
Taiwan	ALEXANDER MANN (in Chinese Characters) (simplified version Ya Li Shan Da Man)	35 + 41	1242893	16/12/2006
Thailand	Alexander Mann	35 + 41	Bor35725 + Bor36112	29/08/2006
Turkey	Alexander Mann	35 + 41	867444	07/03/2005
Ukraine	Alexander Mann	35 + 41	867444	07/03/2005
United Arab Emirates	Alexander Mann	35 + 41	84456 + 84455	27/07/2007
United Kingdom	Capitalconsultinglogo 	16 + 35 42	2369529	19/08/2005
United Kingdom	Sourcecloud	35 + 41	2587694	21/10/2011
United States of America	Alexander Mann	35 + 41	3216058	07/03/2007
United States of America	Sourcecloud	35 + 41	4355885	25/06/2013
Vietnam	Alexander Mann	35 + 41	88890	17/09/2007

Part 3
Registered Designs and Applications for Registered Designs

Name of Chargor	Territory	Design	Patent No. / Application No	Date of Registration/ Application
N/A	N/A	N/A	N/A	N/A

Part 4
Copyright Works and Unregistered Designs

Name of Chargor	Description	Date of Creation	Author
N/A	N/A	N/A	N/A

Part 5
Other Intellectual Property of the Chargor

Include details of any material Intellectual Property not listed above (e.g. unregistered trade marks databases) - N/A

Part 6
Intellectual Property Licences

Name of Chargor	Description of Intellectual Property Licences	Licensor	Date of Licence	Duration of Licence
N/A	N/A	N/A	N/A	N/A

SCHEDULE 5
BANK ACCOUNTS

Name of Chargor	Name and address of institution at which account is held	Account Number	Sort Code
Newincco 780 Limited	HSBC, SOUTHERN CORPORATE BANKING CENTRE, Global House, High Street, Crawley, West Sussex RH10 1DL	REDACTED	REDACTED
Newincco 781 Limited	HSBC, SOUTHERN CORPORATE BANKING CENTRE, Global House, High Street, Crawley, West Sussex RH10 1DL	REDACTED	REDACTED
Alexander Mann Group Limited	HSBC, SOUTHERN CORPORATE BANKING CENTRE, Global House, High Street, Crawley, West Sussex RH10 1DL	REDACTED	REDACTED
Alexander Mann Associates Limited	HSBC, SOUTHERN CORPORATE BANKING CENTRE, Global House, High Street, Crawley, West Sussex RH10 1DL	REDACTED	REDACTED
Alexander Mann Solutions Limited	HSBC 165 High Street, Southampton, Hampshire SO14 2NZ	REDACTED	REDACTED
	HSBC 165 High Street, Southampton, Hampshire, SO14 2NZ	REDACTED	REDACTED
	HSBC 165 High Street, Southampton, Hampshire SO14 2NZ	REDACTED	REDACTED
	HSBC 165 High Street, Southampton, Hampshire SO14 2NZ	REDACTED	REDACTED
	HSBC 165 High Street, Southampton, Hampshire SO14 2NZ	REDACTED	REDACTED
	HSBC 165 High Street, Southampton, Hampshire, SO14 2NZ	REDACTED	REDACTED
	HSBC 165 High Street, Southampton Hampshire, SO14 2NZ	REDACTED	REDACTED
	HSBC 165 High Street, Southampton, Hampshire, SO14 2NZ	REDACTED	REDACTED
	HSBC 165 High Street, Southampton	REDACTED	REDACTED

	Southampton, Hampshire, SO14 2NZ		
	HSBC 165 High Street, Southampton, Hampshire, SO14 2NZ	REDACTED	REDACTED
	HSBC 165 High Street, Southampton, Hampshire, SO14 2NZ	REDACTED	REDACTED
	HSBC 165 High Street, Southampton, Hampshire, SO14 2NZ	REDACTED	REDACTED
	HSBC 165 High Street, Southampton, Hampshire, SO14 2NZ	REDACTED	REDACTED
	HSBC 165 High Street, Southampton, Hampshire, SO14 2NZ	REDACTED	REDACTED
	HSBC 165 High Street, Southampton, Hampshire, SO14 2NZ	REDACTED	REDACTED
	HSBC 165 High Street, Southampton, Hampshire, SO14 2NZ	REDACTED	REDACTED
	HSBC 165 High Street, Southampton, Hampshire, SO14 2NZ	REDACTED	REDACTED
	HSBC 165 High Street, Southampton, Hampshire, SO14 2NZ	REDACTED	REDACTED

SCHEDULE 6
INSURANCE POLICIES

Name of Chargor(s)	Insurer	Policy Number	Type of Risk Insured
Alexander Mann Group Limited	Chubb Insurance	35871787	Property (UK & Worldwide)
Alexander Mann Group Limited	Chubb Insurance Company of Europe SE	82125229C	Crime
Alexander Mann Group Limited	RSA	VGT 84544	Business Travel
Alexander Mann Solutions Limited	Chubb Insurance	35871787	Property (UK & Worldwide)
Alexander Mann Solutions Limited	Chubb Insurance Company of Europe SE	82125229C	Crime
Alexander Mann Solutions Limited	Kiln Syndicate at Lloyds	0103201101	Loss Recovery
Alexander Mann Solutions Limited	RSA	VGT 84544	Business Travel
Alexander Mann Associates Limited	Chubb Insurance	35871787	Property (UK & Worldwide)
Alexander Mann Associates Limited	Chubb Insurance Company of Europe SE	82125229C	Crime
Alexander Mann Associates Limited	RSA	VGT 84544	Business Travel

SIGNATORIES

HOLDINGS

EXECUTED as a DEED by
Violin MidCo Ltd acting by

REDACTED as Director

Witness REDACTED
Name Eric Fiddman
Address REDACTED
Occupation Peric Fiddman

Notice Details

Address 3 Waterhouse Square, 138-142 Holborn, London, EC1N 2SW
Fax +44 (0)207 832 2797
Attention Richard Timmins

Signature Pages to Security Accession Deed

NY 6117729 2 Violin - English Security Accession Deed

THE NEW CHARGORS

EXECUTED as a DEED by
Newincco 780 Limited acting by

REDACTED as Director

REDACTED

Witness

Name ELLIOTT KENTON

Address 30 ST MARY AXE

Occupation TRAINEE SOLICITOR

Notice Details

Address 3 Waterhouse Square, 138-142 Holborn, London, EC1N 2SW

Facsimile +44 (0)207 832 2797

Attention Richard Timmins

EXECUTED as a DEED by
Newincco 781 Limited acting by

REDACTED as Director

REDACTED

Witness

Name ELLIOTT KENTON

Address 30 ST MARY AXE

Occupation TRAINEE SOLICITOR

Notice Details

Address 3 Waterhouse Square, 138-142 Holborn, London, EC1N 2SW

Facsimile +44 (0)207 832 2797

Attention: Richard Timmins

Signature Pages to Security Accession Deed

NY6117729.2 Violin - English Security Accession Deed

EXECUTED as a DEED by
Alexander Mann Group Limited acting by.

REDACTED

as Director

Witness:

REDACTED

Name:

ELLIOTT KENTON

Address:

30 ST MARKY AVE

Occupation:

TRAINEE SOLICITOR

Notice Details

Address: 3 Waterhouse Square, 138-142 Holborn, London, EC1N 2SW

Facsimile: +44 (0)207 832 2797

Attention: Richard Timmins

EXECUTED as a DEED by
Alexander Mann Solutions Limited acting by

REDACTED

as Director

Witness:

REDACTED

Name:

ELLIOTT KENTON

Address:

30 ST MARKY AVE

Occupation:

TRAINEE SOLICITOR

Notice Details

Address: 3 Waterhouse Square, 138-142 Holborn, London, EC1N 2SW

Facsimile: +44 (0)207 832 2797

Attention: Richard Timmins

Signature Pages to Security Accession Deed

NY61177292 Violin - English Security Accession Deed

EXECUTED as a DEED by
Alexander Mann Associates Limited acting by
REDACTED as Director

Witness **REDACTED**
Name ELLIOTT KENTON
Address 30 ST MARY AXE
Occupation TRAINEE SOLICITOR

Notice Details

Address 3 Waterhouse Square, 138-142 Holborn, London, EC1N 2SW
Facsimile +44 (0)207 832 2797
Attention Richard Timmins

Signature Pages to Security Accession Deed

THE COLLATERAL AGENT
EXECUTED as a DEED by
Credit Suisse AG, Cayman Islands Branch acting by

REDACTED

REDACTED

Name John D. Toronto
Title Authorized Signatory

Whitney Gaston
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