

VOYAGER FOODS LIMITED
COMPANY NUMBER: 2067828 (the "Company")

SOLVENCY STATEMENT

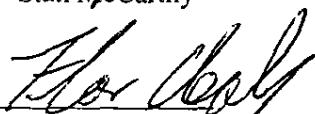
(SECTION 642(1)(a), 642 & 643 OF THE COMPANIES ACT, 2006)

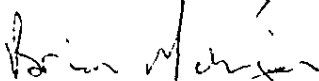
WE, Stan McCarthy of 119 N Lincoln Avenue, Hinsdale, Chicago, IL 60521, USA, and Flor Healy of 33 Fairyhouse Lodge, Rathoath, County Meath, and Brian Mehigan of Killelton, Camp, Tralee, Co. Kerry, being all of the directors of the Company, all aged 18 years and upwards, do hereby solemnly and sincerely declare that -

- 1 We have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts
- 2 We hereby declare that it is our intention to apply to have the Company struck-off the Register of Companies within 12 months of the date of the statement
- 3 We have formed the opinion that the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the application for strike-off
- 4 We confirm that in forming these opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Dated the 17th day of October, 2014

Signed 
Stan McCarthy

Signed 
Flor Healy

Signed 
Brian Mehigan

SATURDAY



RM 25/10/2014 #141
COMPANIES HOUSE