

CATERSKILL MANAGEMENT LIMITED
BALANCE SHEET AS AT 30 SEPTEMBER 2004

	2004 £	2003 £
Debtors: Amounts falling due within one year	402,755	402,755
NET ASSETS	<u>402,755</u>	<u>402,755</u>
Represented by:		
Share Capital		
Authorised:		
200,000 Ordinary shares of 1p each	<u>2,000</u>	<u>2,000</u>
Capital and Reserves		
Allotted, called up and fully paid		
200,000 Ordinary shares of 1p each	2,000	2,000
Profit and loss account	400,755	400,755
EQUITY SHAREHOLDERS' FUNDS	<u>402,755</u>	<u>402,755</u>

The Company was dormant (within the meaning of Section 259 of the Companies Act 1985 as amended) throughout the year ended 30 September 2004.

For the year ended 30 September 2004 the company was entitled to exemption under Section 249AA(1) of the Companies Act 1985.

Members have not required the company to obtain an audit in accordance with Section 249B(2) of the Companies Act 1985).

The directors acknowledge their responsibility for:

- ensuring the company keeps accounting records which comply with Section 221
- preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial period, and of its profit or loss for the financial period, in accordance with the requirements of Section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

The directors consider Compass Group PLC to be the ultimate parent and controlling entity. Copies of the group accounts of Compass Group PLC can be obtained from Companies House, Crown Way, Maindy, Cardiff, CF14 3UZ.

Compass Group PLC is incorporated in Great Britain and registered in England and Wales.

These financial statements were approved by the board of directors on 04/02/2005 and signed on its behalf by



TC MASON

DIRECTOR

