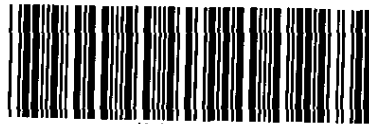


MONDAY



LD1 06/11/2017 #81
COMPANIES HOUSE

2056420

IN THE HIGH COURT OF JUSTICE

CR-2017-004930

BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES

INSOLVENCY AND COMPANIES LIST (ChD)

COMPANIES

Mr Justice Carr

30 October 2017



IN THE MATTER OF KLEINWORT BENSON BANK LIMITED

and

IN THE MATTER OF THE COMPANIES ACT 2006

ORDER

UPON THE APPLICATION by Claim Form of Kleinwort Benson Bank Limited with company number 02056420 and whose registered office is at 14 St. George Street, London, W1S 1FE (the **Company**)

AND UPON HEARING Andrew Thornton, Counsel for the Company

AND UPON READING the Claim Form and the evidence

AND UPON THE COMPANY undertaking by Andrew Thornton, Counsel for the Company, to not:

1. produce this Order to the Registrar of Companies; or
2. deliver an office copy of this Order to the Registrar of Companies together with a copy of the statement of capital set out in the schedule to this Order (the **Statement of Capital**),

at any time prior to the effective date of the scheme sanctioned by the Court in its order dated 30 October 2017 pursuant to claim CR-2016-006704 (the **Effective Date**).

IT IS ORDERED that the cancellation of 135,283,332 of the Company's ordinary shares of £1 each and the cancellation of the whole of the amount standing to the credit of the Company's share premium account, resolved and effected by special resolutions duly passed by a written resolution of the sole shareholder of the Company dated 11 July 2017 be and the same is hereby confirmed in accordance with the provisions of the above-mentioned Act.

AND the Statement of Capital set out in the Schedule is approved.



AND IT IS ORDERED:

1. that after the Effective Date this Order be produced to the Registrar of Companies and that an office copy be delivered to him together with a copy of the Statement of Capital; and
2. that notice of the registration by the Registrar of Companies of this Order and of the Statement of Capital be published once in The Times newspaper within 21 days after such registration.

SH19



Statement of capital for reduction supported by solvency statement or court order

A fee is payable with this form.
Please see 'How to pay' on the last page.

☒ **What this form is for**
You may use this form as a Statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

☒ **What this form is NOT for**
You cannot use this form to complete a Statement of capital for a company re-registering from unlimited to limited.

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number	0	2	0	5	6	4	2	0
Company name in full	KLEINWORT BENSON BANK LIMITED							

► **Filing in this form**
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GB-GBP	ORDINARY	1	£1.00	
Totals		1	1	£0.00

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value (€)	Total aggregate amount unpaid (€)
1	£1.00	£0.00

Ⓢ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH19

Statement of capital for reduction supported by solvency statement
or court order

3

Prescribed particulars of rights attached to shares

Please give the prescribed particulars of rights attached to shares for each class of share shown in the Statement of capital share tables in Section 2.

Class of share	£1.00 ORDINARY
----------------	----------------

Prescribed particulars	The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights; they do not confer any rights of redemption.
------------------------	--

Class of share	
----------------	--

Prescribed particulars	
------------------------	--

Class of share	
----------------	--

Prescribed particulars	
------------------------	--

Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

4

Signature

	I am signing this form on behalf of the company.
--	--

Signature	Signature
-----------	-----------

X

X

This form may be signed by:
Director, Secretary, Person authorised, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH19

Statement of capital for reduction supported by solvency statement
or court order



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Clive Weston

Company name

Norton Rose Fulbright LLP

Address

3 More London Riverside

Post town

London

County/Region

Postcode

S E 1 2 A Q

Country

DX

Telephone

020 7444 3134



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the Statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

CR-2017-004930

IN THE HIGH COURT OF JUSTICE

BUSINESS AND PROPERTY COURTS OF
ENGLAND AND WALES

INSOLVENCY AND COMPANIES LIST (ChD)

COMPANIES

Justice Carr

**IN THE MATTER OF KLEINWORT BENSON BANK
LIMITED**

and

**IN THE MATTER OF SG KLEINWORT
HAMBROS BANK LIMITED**

and

**IN THE MATTER OF PART VII OF THE FINANCIAL
SERVICES AND MARKETS ACT 2000**

ORDER

**Norton Rose Fulbright LLP
3 More London Riverside London**

SE1 2AQ

Tel: 020 7283 6000

Fax: 020 7283 6500

Ref: AAB/MJFF/1000018078

Solicitors for the Claimants

CR-2016-006704

IN THE HIGH COURT OF JUSTICE

**BUSINESS AND PROPERTY COURTS OF
ENGLAND AND WALES**

INSOLVENCY AND COMPANIES LIST (ChD)

COMPANIES

Justice Carr

**IN THE MATTER OF KLEINWORT BENSON
BANK LIMITED**

and

**IN THE MATTER OF SG KLEINWORT
HAMBROS BANK LIMITED**

and

**IN THE MATTER OF PART VII OF THE
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