

**Return of Allotment of Shares**Company Name: **KLEINWORT BENSON BANK LIMITED**Company Number: **02056420**Received for filing in Electronic Format on the: **04/02/2014**

X30ZYUKG

Shares Alloted (including bonus shares)

Date or period during which shares are allotted	From	To
	04/02/2014	04/02/2014

Class of Shares:	ORDINARY	Number allotted	7500000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	120783333
Currency:	GBP	Aggregate nominal value:	120783333
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	120783333
		Total aggregate nominal value:	120783333

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.