

MR04

Statement of satisfaction in full or in part of a charge

Oyez

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company.

☐ **What this form is for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage or
charge against an LLP.
LL MR04.

TUESDAY



A12 *A86VIPUW* #22
04/06/2019
COMPANIES HOUSE

1 Company details

Company number 0 2 0 5 1 7 2 9

Company name in full SKILLSOFT U.K. LIMITED

Filing in this form
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?

- ▶ Before 06/04/2013. Complete Part A and Part C
- ▶ On or after 06/04/2013. Complete Part B and Part C

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge.

Charge creation date 1 9 0 8 1 9 9 2

A2 Charge number

Please give the charge number. This can be found on the certificate.

Charge number* 1

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced.

Instrument description Debenture

Continuation page
Please use a continuation page if
you need to enter more details.

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A4

Short particulars of the property or undertaking charged

Short particulars	<p>Please give the short particulars of the property or undertaking charged.</p> <p>All the book debts, both present and future, of the Company, being the first charge and such charge is to be a floating security provided that the Company is not to be at liberty to create any mortgage or charge on any of the book debts ranking in priority or pari passu with the Debenture without the previous consent in writing of the Chargees.</p>	<p>Continuation page Please use a continuation page if you need to enter more details.</p>
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Part B Charges created on or after 06/04/2013

B1


Charge code

Charge code (1)	<p>Please give the charge code. This can be found on the certificate.</p> <p>□ □ □ □ - □ □ □ □ - □ □ □ □</p>	<p>1: Charge code This is the unique reference code allocated by the registrar.</p>
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Part C To be completed for all charges

C1	Satisfaction I confirm that the debt for the charge as described has been paid or satisfied. Please tick the appropriate box. <input checked="checked" type="checkbox"/> In full <input type="checkbox"/> In part	
C2	Details of the person delivering this statement and their interest in the charge Please give the name of the person delivering this statement Name Michael Pellegrino Please give the address of the person delivering this statement Building name/number Street 300 Innovative Way, Suite 201 Post town Nashua, NH County/Region Hillsborough Postcode 0 3 0 6 2 Please give the person's interest in the charge (e.g. chargor/chargee etc). Person's interest in the charge Chargor	
C3	Signature Please sign the form here. Signature X  X	

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 Presenter information	
You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	Logan Pugh
Company name	Weil, Gotshal & Manges (London) LLP
Address	110 Fetter Lane
Post town	London
Country/Region	
Postcode	E C 4 A 1 A Y
Country	United Kingdom
DX	
Telephone	020 7903 1677
 Checklist	
We may return forms completed incorrectly or with information missing.	
Please make sure you have remembered the following:	
<input type="checkbox"/> The company name and number match the information held on the public Register.	
Part A Charges created before 06/04/2013	
<input type="checkbox"/> You have given the charge date.	
<input type="checkbox"/> You have given the charge number.	
<input type="checkbox"/> You have completed the Description of instrument and Short particulars in Sections A3 and A4.	
Part B Charges created on or after 06/04/2013	
<input type="checkbox"/> You have given the charge code.	
Part C To be completed for all charges	
<input type="checkbox"/> You have ticked the appropriate box in Section C1.	
<input type="checkbox"/> You have given the details of the person delivering this statement in Section C2.	
<input type="checkbox"/> You have signed the form.	

 Important information	
Please note that all information on this form will appear on the public record.	
 Where to send	
You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:	
For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.	
For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).	
For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.	

 Further information	
For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk	
This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk	