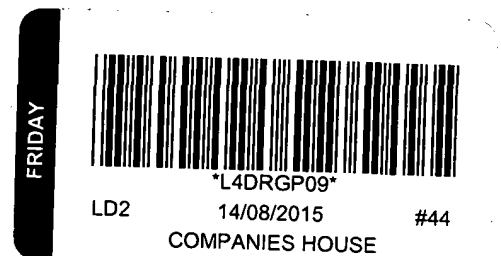


Company Registration Number 2051461

Marshall Motor Holdings plc
Interim unaudited accounts
For the six months ended 30 June 2015



(Produced for the purposes of sections 836 and 838 of the Companies Act 2006)

Marshall Motor Holdings plc
INTERIM UNAUDITED PROFIT AND LOSS ACCOUNT
For the six months ended 30 June 2015

	Note	Six months ended 30 June 2015
		(unaudited)
		£'000
Administrative expenses		(1,981)
Operating loss		(1,981)
Income from investments	2	15,000
Interest receivable		5
Interest payable		(18)
Profit before taxation		13,006
Taxation on profit on ordinary activities		562
Profit for the financial year		13,568

Marshall Motor Holdings plc**BALANCE SHEET**

As at 30 June 2015

	Note	30 June 2015 (unaudited) £'000
Fixed assets		
Investments	2	29,635
Current assets		
Debtors	3	1,133
Cash at bank and in hand		63,733
Total current assets		64,866
Creditors: amounts falling due within one year	4	(18,722)
Net current assets		46,144
Net assets		75,779
Capital and reserves		
Called-up equity share capital	6	49,431
Share premium	7	19,672
Profit and loss account	7	6,676
Equity Shareholders' funds		75,779

Approved by the board of directors on 14 August 2015 and signed on its behalf by

**M Raban**

Director

1. INTERIM ACCOUNTS

These accounts are interim accounts prepared for the purposes of and in accordance with sections 836 and 838 of the Companies Act 2006.

2. INVESTMENTS

	Subsidiary Undertakings	Joint Ventures	Total
	<i>(unaudited)</i>	<i>(unaudited)</i>	<i>(unaudited)</i>
	£'000	£'000	£'000
Cost and Net Book Value at 1 January 2015 and 30 June 2015	24,729	4,906	29,635

Income from investments during the period comprises dividends received from subsidiary companies. These were received and settled in cash on 17 February 2015.

3. DEBTORS

	30 June 2015
	<i>(unaudited)</i>
	£'000
Other debtors	247
Prepayments and accrued income	21
Corporation tax	562
Other tax and social security costs	303
	1,133

4. CREDITORS

	30 June 2015
	<i>(unaudited)</i>
	£'000
Trade creditors	41
Amounts due to subsidiary undertakings	18,061
Other tax and social security costs	51
Other creditors	67
Accruals and deferred income	502
	18,722

5. DIVIDENDS

A final dividend of £15,000,000 for the year ended 31 December 2014 was paid on 17 February 2015.

6. CALLED UP SHARE CAPITAL

	30 June 2015 (unaudited) £'000
Allotted, called up and fully paid	
ordinary shares of 64p each	49,431
	49,431

On 27 March 2015, 30 million ordinary shares of 100p each were issued at par and subsequently the whole share capital of the company was subdivided into 50,390,625 ordinary shares of 64p each.

On 2 April 2015, 26,845,638 new ordinary shares of 64p each were issued for 149p each.

7. RESERVES

	Share Capital £'000	Share Premium £'000	Profit and loss reserve £'000	Total £'000
(Unaudited)				
Balance at 1 January 2015	2,250	-	8,108	10,358
Profit for the period	-	-	13,568	13,568
Issue of share capital	47,181	19,672	-	66,853
Equity dividend paid	-	-	(15,000)	(15,000)
Balance at 30 June 2015	49,431	19,672	6,676	75,779