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COMPANIES FORM No 395

Particulars of a

mortgage or charge



395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies For official use

Company Number

4

2049538

Barrio
102464

Name of Company

HOLLICROFT CHEMISTS LIMITED

Date of creation of the charge

15th NOVEMBER 2001

Description of the instrument (if any) creating or evidencing the charge (Note 2)

DEBENTURE

Amount secured by the mortgage or charge

All monies and liabilities whether certain or contingent which now are or at any time may be due owing or incurred by the company to AAH Pharmaceuticals Limited or for which the company may be or become liable to it in any manner whatsoever whether alone or jointly with other person in whatever name style or firm and whether as principal or surety together with any interest and all other legal and other costs and expenses incurred by AAH Pharmaceuticals Limited in relation to the debenture or enforcing the security thereby created on a full and unqualified indemnity basis.

Names and Addresses of the mortgagees or persons entitled to the charge

AAH Pharmaceuticals Limited
Sapphire Court
Walsgrave Triangle
Coventry
CV2 2TX

Presentor's name, address
And reference (if any):

Statim Finance Limited
Sapphire Court
Walsgrave Triangle
Coventry
CV2 2TX

Ref: SF16801FB / I S MILLS

CHAPP

Time critical reference

For official use
Mortgage section

Post room



A48
COMPANIES HOUSE

0652
21/11/01

COMPANIES FORM No 395 (Cont.)

Short particulars of all the property mortgaged or charged

- 1.) A legal mortgage on all freehold and leasehold property of the company and all buildings and fixtures (including trade fixtures) fixed plant and machinery from time to time on such property and or the proceeds of sale thereof and in particular on the properties known as 491 Nottingham Road, Derby, DE21 6NA
- 2.) A floating equitable charge on all future freehold and leasehold property of the company and all buildings fixtures (including trade fixtures) fixed plant and machinery from time to time on such property and/or the proceeds of sale.
- 3.) A fixed charge on the goodwill and uncalled capital of the company both present and future.
- 4.) All book and other debts revenues and claims both present and future (including things in action which may give rise to a debt revenue or claim) due or owing which may become due or owing to or purchased or otherwise acquired by the company.
- 5.) A floating charge on the undertaking and all property and assets of the company both present and future.

Particulars as to commission allowance or discount (note 3)

NONE

Signed

W E Stubbs

Date

20/11/01

On behalf of [company][mortgagee/chargee] AAH Pharmaceuticals Limited

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside of the United Kingdom delivery to the Registrar must be affected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No.398 is submitted.

2. A description of the instrument, e.g. "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02049538

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 15th NOVEMBER 2001 AND CREATED BY HOLLYCROFT CHEMISTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO AAH PHARMACEUTICALS LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 21st NOVEMBER 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd NOVEMBER 2001.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —

[Handwritten signature]