



COMPANIES FORM No. 395

# Particulars of a mortgage or charge

395

Please do not  
write in  
this margin

Pursuant to section 395 of the Companies Act 1985

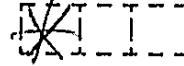
M 289

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies

For official use

Company number



2042888

Name of company

\* Porthcawl Marina Sites Limited

\* insert full name  
of company

Date of creation of the charge

Description of the instrument (if any) creating or evidencing the charge (note 2)

Fixed and Floating Charge dated 11 APRIL 1990

Amount secured by the mortgage or charge

All monies and liabilities now or at any time hereafter due owing or incurred to the Bank by the Company in any way whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Midland Bank plc, whose registered office is at Poultry, in the City of London.

Postcode EC2P 2BX

23/4 Presentor's name address and  
reference (if any):

Midland Bank plc  
POULTRY  
LONDON EC2P 2BX

For official Use  
Mortgage Section

REGISTERED

20 APR 1990

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

First Fixed Charge on all book debts and other debts now and from time to time hereafter due owing or incurred to the Company other than such of the said debts as the Bank may have specifically agreed in writing to exclude from such first fixed charge; and

Floating Charge on all other the Undertaking of the Company and all its property whatsoever and wheresoever both present and future including its uncalled capital for the time being and such of the book debts and other debts referred to above which are not charged under the said first fixed charge (collectively called "the assets") but so that the Company shall not except with the prior written consent of the Bank:

- (a) create or permit to subsist over all or any of the assets any mortgage charge lien pledge or other security ranking in priority to or *pari passu* with the said floating charge; or
- (b) part with sell or dispose of all or except in the ordinary course of the Company's business and for the purpose of carrying on the same any of the assets; or
- (c) deal with its book or other debts or securities for money forming part of the assets otherwise than in the ordinary course of getting in and realising the same which course shall not include or extend to the selling or assigning or in any other way factoring or discounting of any of the said debts or securities.

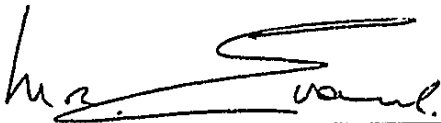
Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed



Date 11/4/90

On behalf of [company] ~~[mortgagee/chargee]~~†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 11th APRIL 1990  
and created by PORTHCAWL MARINA SITES LIMITED

for securing all moneys now due, or hereafter to become due, or from time  
to time accruing due from the company to MIDLAND BANK plc

on any account whatsoever

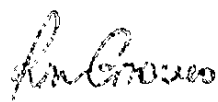
was registered pursuant to Chapter I Part XII of the Companies Act  
1985, on the 20th APRIL 1990

Given under my hand at the Companies Registration Office,  
Cardiff the 25th APRIL 1990

No. 2042888

L/c

26/4

  
R. M. GROVES  
an authorised officer

C.69a

# M

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this margin

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bold block lettering

## COMPANIES FORM No. 395

### Particulars of a charge

# 395

Pursuant to section 395 of the Companies Act 1985

*SA*

*m5b9C*

To the Registrar of Companies

For official use Company number

[ ] [ ] [ ] [ ]

2042888

Name of company

PORTHCAWL MARINA SITES

Limited

Date of creation of the charge

6th AUGUST 1991

Description of the instrument (if any) creating or evidencing the charge

DEBENTURE

Amount secured by the mortgage or charge

All monies now due or hereafter to become due or from time to time accruing due from the Company to the Bank upon any account and in any manner whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

BARCLAYS BANK PLC  
54 LOMBARD STREET  
LONDON EC3P 3AH

Short particulars of all the property mortgaged or charged

SEE OVERLEAF

Presentor's name, address and  
reference (if any):

COMPANY AND CREDIT  
INFORMATION SERVICES  
BARCLAYS BANK PLC  
P.O. BOX 120  
LONGWOOD CLOSE  
COVENTRY CV4 8JN

For official use  
Mortgage section

REGISTERED  
13 AUG 1991



Time critical reference

14 AUG 1991

14/8

Short particulars of all the property mortgaged or charged (continued)

- (a) by way of legal mortgage all the freehold and leasehold property of the Company the title to which is registered at H.M. Land Registry together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon;
- (b) by way of legal mortgage all other freehold and leasehold property of the Company now vested in it (whether or not registered at H.M. Land Registry) together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon;
- (c) by way of first fixed charge all future freehold and leasehold property of the Company together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon and all the goodwill and uncalled capital for the time being of the Company;
- (d) by way of first fixed charge all book debts and other debts now and from time to time due or owing to the Company (during the continuance of this security the Company shall pay into the Company's account with the Bank all moneys which it may receive in respect of the book debts and other debts hereby charged and shall not without the prior consent of the Bank in writing purport to charge or assign the same in favour of any other person and shall if called upon to do so by the Bank execute a legal assignment of such book debts and other debts to the Bank);
- (e) by way of a first floating charge all other the undertaking and assets of the Company whatsoever and wheresoever both present and future but so that the Company is not to be at liberty to create any mortgage or charge upon and so that no lien shall in any case or in any manner arise on or affect any part of the said premises either in priority to or *pari passu* with the charge hereby created and further that the Company shall have no power without the consent of the Bank to part with or dispose of any part of such premises except by way of sale in the ordinary course of its business.

Please do not  
write in this  
margin



Please complete  
legibly, preferably  
in black type or  
bold block lettering

Particulars as to commission, allowance or discount

FOR BARCLAYS BANK PLC

Signed

Date

9 AUG 1991

MANAGER

Designation of position in relation to the company: COMPANY AND CREDIT INFORMATION SERVICES

FILE COPY



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 6th AUGUST 1991  
and created by PORTHCAWL MARINA SITES LIMITED

for securing all moneys now due, or hereafter to become due, or from time  
to time accruing due from the company to BARCLAYS BANK PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act  
1985, on the 13th AUGUST 1991

Given under my hand at the Companies Registration Office,  
Cardiff the 19th AUGUST 1991

No. 2042888

A handwritten signature in dark ink, appearing to read 'J. P. Duggan'.

J. P. DUGGAN  
an authorised officer

C.69a

DX 19/8

**M**

COMPANIES FORM No. 403a

**Declaration of satisfaction  
in full or in part  
of mortgage or charge****403a**Please do not  
write in  
this margin

Pursuant to section 403(1) of the Companies Act 1985

S315c.

Please complete  
legibly, preferably  
in black type or,  
bold block letteringTo the Registrar of Companies  
(Address overleaf)

For official use

Company number

[ ] [ ] [ ] [ ]

2042888

Name of company

\* insert full name  
of company

\* PORTHCAWL MARIA SITEF LIMITED

† delete as  
appropriate‡ Insert a description  
of the instrument(s)  
creating or  
evidencing the  
charge, eg  
'Mortgage',  
'Charge',  
'Debenture' etc.§ the date of  
registration may be  
confirmed from the  
certificate§ Insert brief  
details of  
propertyI, WILLIAM ROBERT EVANS  
of HORIZONS, REST BAY CLOSE, PORTHCAWL, MIA-GLANORGAN[~~a director~~][the secretary][~~the administrator~~][~~the administrative receiver~~]† of the above company, do  
solemnly and sincerely declare that the debt for which the charge described below was given has been  
paid or satisfied in [full][~~part~~]‡Date and Description of charge‡ 11-4-90 - FIXED & FLOATING CHARGEDate of Registrations 20-4-1990Name and address of [chargee][~~trustee for the debenture holders~~] MIDLAND BANK PLC  
POULTRY, IN THE CITY OF LONDON.Short particulars of property charged§ ALL ASSETS OF COMPANYAnd I make this solemn declaration conscientiously believing the same to be true and by virtue of the  
provisions of the Statutory Declarations Act 1835.Declared at PORTHCAWL  
65. MARY ST.

Declarant to sign below

the 5<sup>th</sup> day of DECEMBER  
one thousand nine hundred and NINETY ONE  
before me [Signature]W.R. EvansA Commissioner for Oaths or Notary Public or Justice of  
the Peace or Solicitor having the powers conferred on a  
Commissioner for OathsEDWARD T. WILLIAMS  
COMMISSIONER FOR OATHSPresentor's name address and  
reference (if any):W.R. EVANS  
HORIZONS  
REST BAY CLOSE  
PORTHCAWL

For official Use

Mortgage Section  
**REGISTERED**  
7 DEC 1991

Post room

COMPANIES DEPT  
-7 DEC 1991  
M

10/12.