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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

13

02040460

Name of company

* CITIBOX KENSINGTON LIMITED

Date of creation of the charge

25.8.99

Description of the instrument (if any) creating or evidencing the charge (note 2)

SECURED UNSUBORDINATED LOAN NOTE, CREATING A FIRST FLOATING CHARGE.

Amount secured by the mortgage or charge

£40,000 TOGETHER WITH INTEREST ON IT AT THE RATE OF 3% PER ANNUM ABOVE
THE BASE RATE OF HSBC PLC FROM TIME TO TIME.

Names and addresses of the mortgagees or persons entitled to the charge

CHARLES BROMAGE OF 15 PEMBRIDGE PLACE, LONDON

Postcode W2 4XB

Presentor's name address and
reference (if any):

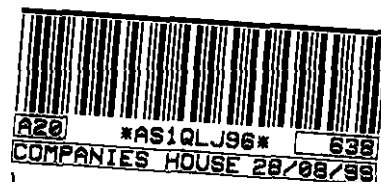
Fladgate Fielder Sols.
25 North Row
London
W1R 1DJ

Ref:\PJC\130594

Time critical reference

For official Use
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

ALL THE UNDERTAKING, PROPERTY AND ASSETS, BOTH PRESENT AND FUTURE, OF CITIBOX BUSINESS CENTRES LIMITED, INCLUDING ITS UNCALLED CAPITAL FOR THE TIME BEING.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Aladgate Fielder

Date

27/8/99

On behalf of ~~[company]~~ [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02040460

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SECURED UNSUBORDINATED LOAN NOTE DATED THE 25th AUGUST 1999 AND CREATED BY CITIBOX KENSINGTON LIMITED FOR SECURING £40,000 DUE FROM THE COMPANY TO CHARLES BROMAGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 28th AUGUST 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2nd SEPTEMBER 1999.

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JK



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E