

**FBG HOLDINGS (UK) LIMITED (COMPANY NUMBER: 02037446)**  
**(THE "COMPANY")**

**Solvency Statement Pursuant to Section 642 of the Companies Act 2006**

We, Mr Timothy Montfort Boucher  
Mr Jonathan Keith Gay  
Mr Philip Halkett Brook Learoyd  
Mr David Philippe Mallac  
Mr Stephen Victor Shapiro  
Ms Stephanie Ruth Videlo,

being all of the directors of the Company as at the date of this statement, make the following statement under section 643 of the Companies Act 2006 for the purposes of section 642 of the Companies Act 2006 Having taken account of all of the Company's liabilities (including any contingent or prospective liabilities) we have formed the opinion that

- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

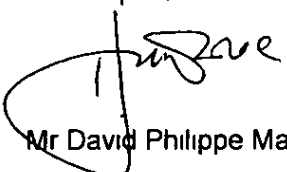
Date 24 March 2014

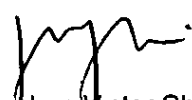
Signed

  
Mr Timothy Montfort Boucher

  
Mr Jonathan Keith Gay

  
Mr Philip Halkett Brook Learoyd

  
Mr David Philippe Mallac

  
Mr Stephen Victor Shapiro

  
Ms Stephanie Ruth Videlo



**FBG HOLDINGS (UK) LIMITED**

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**SOLVENCY STATEMENT**

**PURSUANT TO SECTION 642 OF THE COMPANIES ACT 2006**

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Ref WILLIAMR/C1AXP/3759487  
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