

INVESTEC ASSET MANAGEMENT LIMITED

(the 'Company')

Company number: 2036094

**STATEMENT OF DIRECTORS OF THE COMPANY IN ACCORDANCE WITH
SECTION 644(5) OF THE COMPANIES ACT 2006**

The directors of the Company confirm that the Solvency Statement dated 15 February 2018 under Section 643 of the Companies Act 2006 (the "Act") made for the purposes of Section 642 of the Act:

- (i) was made not more than 15 days before 15 February 2018, being the date the written resolution of the members of the Company was passed as a special resolution to reduce the share premium of the Company by transferring £15m to accumulated profits; and
- (ii) was provided to each member of the Company in accordance with Section 642(2) of the Act.

Dated 15 February 2018



Kim McFarland
Director

On behalf of the Board of Directors of Investec Asset Management Limited

WEDNESDAY



LD1 *L717TH5K* 07/03/2018 #76
COMPANIES HOUSE