INVESTEC ASSET MANAGEMENT LTD

(the 'Company')

Company number: 2036094

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (2006 ACT) MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON 11 MAY 2017

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts.
- If it is intended to commence winding up of the Company within twelve months of the date of this
 statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve
 months of the commencement of such winding up of the Company.
- In any other case, that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

fall due during the year immediatel	y following the date of this statement.
Signed by:	
1	Und Hay let
Hendrik du Toit	Lord Flight
	the
Noluthando Gosa	Hugh Herman
	J- 9-
Bernard Kahior	lan Kantor
	Kul
Stephen Koseff	Kim McFarland
Richard Saunders	Bradley Tapnack
Fani Titi	

22/05/2017

COMPANIES HOUSE

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Hendrik du Toit	Lord Flight
Noluthando Gosa	Hugh Herman
Bernard Kantor	lan Kantor
Stephen Koseff	Kim McFarland
Richard Saunders	Bratiley Tapnack