

RUSHBOND LIMITED

AUDITOR'S REPORT TO RUSHBOND LIMITED IN ACCORDANCE WITH S.43(3)(b) COMPANIES ACT 1985

In our opinion, the balance sheet at 30 November 1999 shows that, at that date, the amount of the company's net assets (within the meaning given to that expression by S.264(2), Companies Act 1985) was not less than the aggregate of its called up share capital and undistributable reserves.

Wilson Braithwaite Scholey
Wilson Braithwaite Scholey

Registered Auditor 21 -27 St Paul's Street

Leeds

LS1 2ER

Dated: 22 February 2000

*E2J88882** 0440
COMPANIES HOUSE O103/CC

21-27 St. Paul's Street, Leeds LS1 2ER Tel: 0113 244 5451 Fax: 0113 242 6308 4 North Park Road, Harrogate HG1 5PA Tel: 01423 523351 Fax: 01423 530875 E-mail: mail@wilsonbraithwaite.com



