

COMPANIES FORM No. 395**Particulars of a mortgage or charge**

R. B. Scot

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COMPANIES HOUSE

Pursuant to section 395 of the Companies Act 1985

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To the Registrar of Companies

For official use

Company number

61111111

2034991

Name of company

* RUSHBOND PLC

Date of creation of the charge

23 June 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

Letter of Set-Off

Amount secured by the mortgage or charge

All monies and liabilities due from the Company to the Bank.

Names and addresses of the mortgagees or persons entitled to the charge

DUNBAR BANK PLC of 9-15 Sackville Street London W1A 2JP
("the Bank")Presentor's name address and
reference (if any):D J FREEMAN
1 FETTER LANE
LONDON EC4A 1JU

Ref: JNC/123675

For official use
Mortgage Section

Post room

Time critical reference

LD7
COMPANIES HOUSE

L81RY84F

0432
12/07/00

Short particulars of all the property mortgaged or charged

The monies now or hereafter to be standing to the credit of any account of the Company at the Bank.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

None

Signed

D. J. Freeman

Date 12 July 2000

On behalf of ~~[company]~~ ~~[mortgagee]~~/chargee[†]

[†] delete as appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02034991

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LETTER OF SET OFF DATED THE 23rd JUNE 2000 AND CREATED BY RUSHBOND PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO DUNBAR BANK PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 12th JULY 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th JULY 2000.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E