

Pilkington AG Limited (Company)

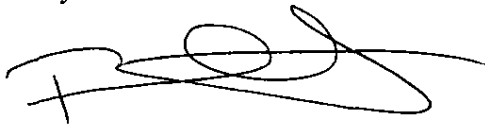
Company number 02025098

STATEMENT OF COMPLIANCE REQUIRED UNDER SECTION 644 OF THE COMPANIES ACT 2006 (2006 ACT)

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that

- the solvency statement made by us for the purposes of section 642 of the 2006 Act was made not more than 15 days before the date the resolution made by the members of the Company to approve the reduction of the share capital of the Company, and
- a copy of the solvency statement was provided to the members of the Company in accordance with section 642(2) of the 2006 Act

Signed by



IAIN SMITH

Date 8 January 2013

J. A. Brown

JULIE BROWN

Date 8 January 2013

