

The Insolvency Act, 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)**Pursuant to Section 89(3) of the Insolvency Act, 1986**

For official use

To the Registrar of Companies

Company Number

02019774

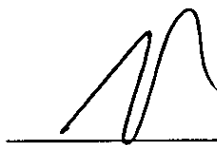
Name of Company

Citigroup Global Markets U K Equity Limited

I, Malcolm Cohen
IP Number 6825
BDO LLP
55 Baker Street
London
W1U 7EU

Appointed Liquidator of the above named company on 17 March 2014 attach a declaration
of solvency embodying a statement of assets and liabilities

Signed



Date: 17 MARCH 2014

Presenter's name address and
reference (if any)

BDO LLP
55 Baker Street
London
W1U 7EU

7/SMB/CJ/CITIGROUP

For official use
General Section

Post room

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COMPANIES HOUSE

Form 4.70 continued

Section 89(3) **The Insolvency Act 1986**
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company number 02019774

Name of company. Citigroup Global Markets U.K. Equity Limited

Presented by the Directors

Declaration of Solvency

(a) insert names and addresses We (a) James Charles Cowles of Citigroup Centre, Canada Square, Canary Wharf, London, E14 5LB

(b) Peter McCarthy of Citigroup Centre, Canada Square, Canary Wharf, London, E14 5LB

(b) Delete as applicable being (b) ~~EITHER all the OR the majority of~~ the directors of (c) Citigroup Global Markets U K Equity Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

(c) Insert name of company

(d) Insert a period of months not exceeding 12

(e) Insert date We append a statement of the company's assets and liabilities as at (e) 11 March 2014, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835



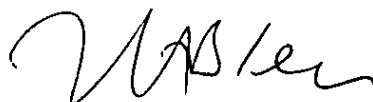
Declared at Citigroup Centre, London E14

This 17th day of March 2014

Before me,

Solicitor or Commissioner of Oaths

Jacqueline Breen



Solicitor
46 Cranley Gardens Muswell Hill London N10 3AL.

**Statement as at 11 March 2014 showing assets at estimated
realisable values and liabilities expected to rank**

Assets and Liabilities		Estimate to realise or to rank for payment to nearest £
Assets:		£
	Balance at Bank	
	Cash in Hand	
	Marketable Securities	
	Amounts due from group company	7,330,979
	Other Debtors	
	VAT refund	
	Unpaid Calls	
	Stock in Trade	
	Work in Progress	
	Freehold Property	
	Leasehold Property	
	Plant and Machinery	
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments in Subsidiaries	
	Other Property, viz	
	Estimated Realisable Value of Assets £	7,330,979
Liabilities:		£
	Secured on specific assets, viz {Details/amounts of secured assets}	
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	(7,108)
	Unsecured creditors (amounts estimated to rank for payment)	
	£	£
	Trade accounts	
	Other creditors	
	Accrued expenses	
	Corporation tax	
	Contingent liabilities	
	Estimated Surplus after paying Debts in full £	7,323,871

Remarks.