

SODAMATE (HOLDINGS) LIMITED

Directors

P A Cartmell
M A C Clark

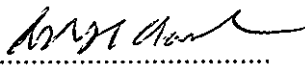
Secretary

J A Deeley

BALANCE SHEET AS AT 3 JANUARY 1998

<u>ASSETS</u>	<u>03.01.98</u>	<u>28.12.96</u>
<u>Debtors (over one year)</u>	\$	\$
Amount due to holding company	(96,796)	(96,796)
<u>SHARE CAPITAL & RESERVES</u>		
<u>Authorised</u>		
900 'A' Ordinary Shares of 10c each		
5,000 'B' Ordinary Shares of 10c each		
37,100 'C' Ordinary Shares of 1c each		
4,250 Convertible Preference Shares of 10 c each		
7,100,000 Deferred Shares of \$1 each		
<u>Issued and Fully Paid</u>		
900 'A' Ordinary Shares of 10c each	90	90
5,000 'B' Ordinary Shares of 10c each	500	500
4,100 Convertible Preference Shares of 10 c each	410	410
1,150,000 Deferred Shares of \$1 each	1,150,000	1,150,000
Share Premium Account	1,609,511	1,609,511
Profit & Loss Account	(2,857,307)	(2,857,307)
	<u>(96,796)</u>	<u>(96,796)</u>

The Company was a dormant company within the meaning of Section 250 of the Companies Act 1985 throughout the accounting period ending at the date of this Balance Sheet.


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M A C Clark
Director

Date: 4 March 1998

NOTES TO THE ACCOUNTS

1. Basis of Accounting

The accounts are prepared under the historical cost convention and in accordance with applicable accounting standards.

2. Ultimate Parent Company

The company is a subsidiary undertaking of Cadbury Schweppes Public Limited Company incorporated in England and Wales.

Registered Office: 25 Berkeley Square, London W1X 6HT

ACCOUNTS.SAMY\AMIPROJOHN\STAN

