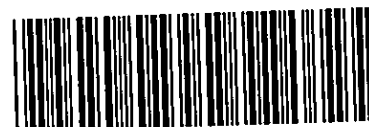


What this form is for
You may use this form to give notice of particulars of variation of rights attached to shares

X What this form is NOT for
You cannot use this form to give notice of particulars of variation of class rights of members of a company without share capital. To do this, please use form SH10.

TUESDAY



1.548ZXR7

LD6

05/04/2016

#45

COMPANIES HOUSE

1 Company details

Company number	0	2	0	1	3	2	3	9
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Company name in full	B & M CARE GROUP LIMITED
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► Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless specified or indicated by *

2	Date of variation of rights
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Date of variation of rights	0	4	0	4	2	0	1	6
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3 Details of variation of rights

Please give details of the variation of rights attached to shares

Variation

As to voting rights, the A Shares have no rights to vote other than on a variation of class rights

As to dividends the A Shares as a group are entitled to annual preferential dividend equal to £8,800,000 x Libor + 1% (the "Preferred Dividend")

On a winding up the A Shareholders as a class have the right to the first £8,800,000 and any arrears of the Preferred Dividend

No A Share is redeemable.

Continuation pages

Please use a continuation page if you need to enter more details

4 _____ **Signature**

☐ I am signing this form on behalf of the company

Signature

Signature _____



This form may be signed by
Director 1, Secretary, Person authorised 2, Administrator, Administrative receiver,
Receiver, Receiver manager, Charity commission receiver and manager, CIC
manager

1 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership

2 Person authorised

Under either Section 270 or 274 of the Companies Act 2006

SH10

Notice of particulars of variation of rights attached to shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Fishman Brand Stone

Address

70 Baker Street

London

Post town

County/Region

Postcode

W 1 U 7 D J

Country

DX

53801 Oxford Circus North

Telephone

020 7935 2408



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date of variation of rights in section 2
- ☐ You have provided details of the variation of rights in section 3
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquires@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk