

# MG01

## Particulars of a mortgage or charge



**IRIS**  
LASERFORM

229790113

### A fee is payable with this form

We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page



#### What this form is for

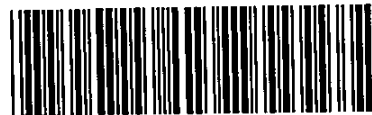
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland



#### What this form is NOT

You cannot use this form  
particulars of a charge for  
company. To do this, please  
form MG01s

THURSDAY



A39 22/12/2011 #348  
COMPANIES HOUSE

1

### Company details

Company number 0 2 0 1 2 3 7 9

Company name in full Thomas Cook Airlines Limited (the "Assignor")

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→ Filing in this form  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

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### Date of creation of charge

Date of creation d1 d5 m1 m2 y2 y0 y1 y1

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### Description

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Security Assignment and Charge (the "Security Assignment and Charge"), in  
respect of one (1) Boeing 757-28A aircraft with manufacturer's serial  
number 26278 between the Assignor and International Lease Finance  
Corporation (the "Assignee")

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### Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured Any and all moneys, liabilities and obligations  
(whether actual or contingent) which are now or  
which may at any time and from time to time after 2  
November 2011 be due, owing, payable or incurred or  
be expressed to be due, owing, payable or incurred  
from or by the Assignor to the Assignee under or in  
connection with the Head Lease and (except as  
expressly otherwise provided) references to the  
Secured Obligations include references to any of  
them ("Secured Obligations").

#### Continuation page

Please use a continuation page if  
you need to enter more details

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## Particulars of a mortgage or charge

### 5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

#### Continuation page

Please use a continuation page if you need to enter more details

Name International Lease Finance Corporation

Address 10250, Constellation Boulevard, 34th Floor

Los Angeles, California 90667, USA

Postcode

Name

Address

Postcode

### 6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

#### Continuation page

Please use a continuation page if you need to enter more details

Short particulars

#### Assignment and Charge

Pursuant to the terms of the Security Assignment and Charge, the Assignor assigned and agreed to assign absolutely and unconditionally (but always subject to Clause 3 4 (*Reassignment and Release*) of the Security Assignment and Charge), by way of security, the Property to and in favour of the Assignee in order to secure the full and punctual payment, performance and discharge by the Assignor of all of the Secured Obligations provided always that the Assignor shall keep the Assignee fully and effectually indemnified from and against all Losses which may be suffered by the Assignee by reason of the failure of the Assignor to perform any of its obligations pursuant to any document forming part of the Property

Furthermore, without prejudice to Clause 3 1 (*Assignment*) of the Security Assignment and Charge, as a continuing security for the payment and discharge of the Secured Obligations the Assignor has charged, by way of first fixed charge, all its interest, present and future in and to the Property

#### Covenants

Pursuant to the terms of the Security Assignment and Charge, the Assignor did covenant and undertake throughout the Security Period as follows, but subject to and without prejudice to the Head Lease

#### Negative Pledge

It shall not without the prior consent of the Assignee sell, assign, charge or otherwise dispose of any of the Property or create any Security Interest upon or suffer to exist any Security Interest upon or with respect to any of the Property except for the Security Assignment and Charge or otherwise in favour of the Assignee

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### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

None

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### Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

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### Signature

Please sign the form here

Signature

Signature

X *White & Case LLP* X

This form must be signed by a person with an interest in the registration of the charge

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## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Adam Woollaston

Company name White & Case LLP

Address 5 Old Broad Street

London

Post town

County/Region London

Postcode E C 2 N 1 D W

Country United Kingdom

DX

Telephone +44 (0)20 7532 2377



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

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## Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p><u>Further Assurances</u></p> <p>Pursuant to the terms of the Security Assignment and Charge, the Assignor covenants that it will at its own cost and expense and at the request of the Assignee, promptly sign, seal, execute, deliver, acknowledge, file, register and perfect all such assurances, documents, instruments, agreements, certificates and consents and do any and all such acts and things as may be reasonably necessary or desirable or as the Assignee may request from time to time in order to perfect the security interest intended to be created by the Security Assignment and Charge or to establish, maintain, protect or preserve such Security Interests or the rights of the Assignee under the Security Assignment and Charge or to enable the Assignee to obtain the full benefits of such security interest and the Security Assignment and Charge and to exercise and enforce its rights and remedies under the Security Assignment and Charge in respect of the Property</p> <p><u>Definitions</u></p> <p><b>"Aircraft"</b> means the Airframe, the APU, Parts and Aircraft Documentation, collectively and, for the avoidance of doubt, shall exclude any engines. As the context requires, "Aircraft" may also mean the Airframe, the APU, any Part, the Aircraft Documentation or any part thereof individually. For example, in the context of return to Assignor the term "Aircraft" means the Airframe, the APU, Parts and Aircraft Documentation collectively, yet in the context of Sublessee not creating any Security Interests other than Permitted Liens on the Aircraft, the term "Aircraft" means any of the Airframe, the APU, any Part or the Aircraft Documentation individually</p> <p><b>"Aircraft Documentation"</b> means all (a) log books, Aircraft records, manuals and other documents received by Sublessee from Assignor in connection with the Aircraft as listed in the Certificate of Delivery and (b) any other documents required to be maintained during the Lease Term and until the Termination Date by the Aviation Authority, Sublessee's Maintenance Program and the Sublease</p> <p><b>"Airframe"</b> means the Boeing 757-28A airframe described in the Certificate of Delivery together with all Parts relating thereto (except any Engine or engines and the APU)</p> <p><b>"APU"</b> means (a) the auxiliary power unit of the Aircraft attached to the Aircraft as at the Delivery Date, (b) any replacement auxiliary power unit acquired by the Assignee leased to Assignor and subleased to Sublessee pursuant to Article 19.7 of the Sublease following a Total Loss of the APU and (c) all Parts installed in or on such APU at Delivery (or substituted, renewed or replacement Parts in accordance with the Sublease) so long as title thereto is or remains vested in the Assignee in accordance with the terms of Article 12.4 of the Sublease</p> <p><b>"Aviation Authority"</b> means Transport Canada or any Government Entity which under the Laws of Canada from time to time has control over civil aviation or the registration, airworthiness or operation of aircraft in Canada. If the Aircraft is registered in a country other than Canada, "Aviation Authority" means the agency which regulates civil aviation in such other country</p> <p><b>"Certificate of Delivery"</b> means a certificate substantially in the form set out at exhibit C of the Sublease certifying the delivery of the Aircraft to and acceptance of it by the Sublessee</p> <p><b>"Delivery"</b> means the delivery of the Aircraft from Assignor to Sublessee pursuant to Articles 3 and 6 of the Sublease</p> <p><b>"Delivery Date"</b> means the date on which Delivery takes place</p> <p><b>"Engine"</b> means (a) either or both (as the context may require) of the engines described in Article 12.4.1 of the Sublease whether or not from time to time installed on the Airframe or any other airframe, or (b) any Fleet Engine which may from time to time be installed upon or attached to the Airframe as a replacement for an</p>

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## Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
Short particulars	<p data-bbox="323 383 1046 412">Please give the short particulars of the property mortgaged or charged</p> <p data-bbox="323 479 1513 535">engine referred to in paragraph (a) (or a replacement for such replacement) in accordance with the terms of the Sublease and the other Thomas Cook Documents</p> <p data-bbox="323 568 1513 624">“<b>Engine Subleases</b>” means any engine or sublease agreements entered or to be entered into between Assignor as lessor and Sublessee as lessee in respect of an Engine</p> <p data-bbox="323 658 1513 714">“<b>Engine/APU Access Letter</b>” means the letter dated 2 November 2011 between Assignor and Sublessee in respect of access to spare engines and APUs</p> <p data-bbox="323 748 1275 777">“<b>Event of Default</b>” means any of the events referred to in Article 25 2 of the Head Lease</p> <p data-bbox="323 810 1513 866">“<b>Expiration Date</b>” means the date on which Sublessee is required to redeliver the Aircraft to Assignor in the condition required by the Sublease on the last day of the Lease Term</p> <p data-bbox="323 900 1513 956">“<b>Expiry Date</b>” shall mean 29 April 2012 (or such other date as may be agreed in writing by Assignor and Sublessee)</p> <p data-bbox="323 990 1513 1046">“<b>Flight Services Agreement</b>” means the flight services agreement dated 27 September 2010 between the Sublessee and Thomas Cook Canada Inc</p> <p data-bbox="323 1079 1177 1108">“<b>Fleet Engine</b>” means any engine leased or subleased by Assignor to Sublessee</p> <p data-bbox="323 1142 1513 1220">“<b>General Terms Agreement</b>” means the general terms agreement and all annexes thereto (as may be amended and supplemented from time to time and including any amendments, side letters or supplements) between the Sublessee and Thomas Cook Aircraft Engineering Limited</p> <p data-bbox="323 1254 1513 1370">“<b>Government Entity</b>” means any (a) national, state or local government, (b) board, commission, department, division, instrumentality, court, agency or political subdivision thereof or (c) association, organization or institution of which any of the entities listed in (a) or (b) is a member or to whose jurisdiction any such entity is subject</p> <p data-bbox="323 1404 1513 1482">“<b>Head Lease</b>” means the aircraft lease agreement dated as of 29 March 2000 (as novated, amended and restated from time to time) between the Assignee as lessor and the Assignor as lessee in respect of, inter alia, the Airframe pursuant to which, inter alia, the Assignee leased the Airframe to the Assignor</p> <p data-bbox="323 1516 711 1545">“<b>Head Lessor</b>” means the Assignee</p> <p data-bbox="323 1579 1286 1608">“<b>Head Lessor’s Lien</b>” means any Security Interest created by or through the Head Lessor</p> <p data-bbox="323 1641 1513 1758">“<b>Law</b>” means any (a) statute, decree, constitution, regulation, order or any directive of any Government Entity, (b) treaty, pact, compact or other agreement to which any Government Entity is a signatory or party, (c) judicial or administrative interpretation or application of any of the foregoing or (d) any binding judicial precedent having the force of law</p> <p data-bbox="323 1792 1513 1848">“<b>Lease Term</b>” means the term of leasing the Aircraft which will commence on the Delivery Date and continue until the Expiry Date</p> <p data-bbox="323 1881 1513 1937">“<b>Losses</b>” means any losses, costs, charges, expenses, interest, fees, payments, demands, liabilities, claims, actions, proceedings, penalties, fines, damages, adverse judgements, orders or other sanctions</p> <p data-bbox="323 1971 1513 1998">“<b>Maintenance Program</b>” means Sublessee’s maintenance program as approved by the Aviation Authority or</p>

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## Particulars of a mortgage or charge

### 6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

such other maintenance program as Assignor may, in its discretion, accept in writing

**"Operative Documents"** means the Sublease, the Subordination Acknowledgement, the Engine APU/Access Letter and each notice, acknowledgement, document or other instrument expressly given, received, entered into or concluded by or between Assignor and Sublessee and/or any other person whatsoever in connection therewith

**"Part"** means any part, component, appliance, system module, engine module, accessory, material, instrument, communications equipment, furnishing, Sublessee-furnished or Assignee purchased equipment or other item of equipment (other than Engines or engines or the APU) for the time being installed in or attached to the Airframe or the APU or which, having been removed from the Airframe or the APU, remains the property of the Assignee

**"Periodic Rent"** means the sum of two hundred thousand U S Dollars (US\$200,000) on each Periodic Rent Payment Date

**"Periodic Rent Payment Date"** shall mean (a) the Delivery Date and (b) thereafter during the Lease Term the first day in each succeeding calendar month

**"Permitted Lien"** means (a) Head Lessor's Liens and Sublessor's Liens, (b) Security Interests arising in the ordinary course of Sublessee's business for Taxes either not yet assessed or, if assessed, not yet due or being contested in good faith in accordance with Article 16 5 of the Sublease or (c) any Security Interest existing immediately prior to the Delivery Date or (d) materialmen's, mechanics', workmen's, repairmen's, employees' liens or similar Security Interests arising by contract or by operation of Law after the Delivery Date in the ordinary course of Sublessee's business for amounts which are either not yet due or are being contested in good faith by appropriate proceedings (and for which adequate reserves have been made or, when required in order to pursue such proceedings, an adequate bond has been provided) so long as such proceedings do not involve any material likelihood of sale, forfeiture or loss of the Aircraft

**"Property"** means all of the right, title and interest, present and future, of the Assignor in, to and under the Sublease, including without limitation the Sublease Payments, and all proceeds in respect of any of the foregoing together with

- (i) all claims, rights and remedies of the Assignor arising out of or in connection with a breach of or default (including, without limitation, all damages and compensation payable for or in respect thereof) under or in connection with any of the foregoing agreements or arrangements,
- (ii) all rights of the Assignor to require, enforce and compel performance of all of the provisions of any of the foregoing agreements or arrangements and otherwise to exercise all claims, rights and remedies including without limitation all rights to terminate the leasing of the Aircraft under or pursuant to the Sublease or in connection therewith and to receive all damages and compensation in respect of any of the foregoing agreements or arrangements and all rights to give and receive notices, reports, requests and consents, to make demands, to exercise discretions, options and elections thereunder and to take all other action thereunder, pursuant thereto or in connection therewith

**"Rent"** means Periodic Rent and Supplemental Rent collectively

**"Security Interest"** means any encumbrance or security interest, however and wherever created or arising including (without prejudice to the generality of the foregoing) any right of ownership, security, mortgage, pledge, charge, encumbrance, lease, lien, statutory or other right in rem, hypothecation, title retention,

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## Particulars of a mortgage or charge

### 6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

attachment, levy, claim or right of possession or detention

**"Security Period"** means the period commencing on the date of the Security Assignment and Charge and terminating on the date upon which all of the Secured Obligations have been irrevocably and unconditionally paid, performed and discharged in full or, if earlier, the date on which the Sublessee returns possession of the Aircraft to Assignor so long as an Event of Default has occurred and is continuing under the Head Lease

**"SRT Agreement"** means the agreement for the performance of component maintenance services on Boeing B757 aircraft and all annexes thereto between the Sublessee, Thomas Cook Services Limited and SR Technics Switzerland Limited

**"Sublease"** means an aircraft sublease agreement dated 15 December 2011 made between the Assignor as sublessor and Sublessee as sublessee in respect of the Aircraft

**"Sublessee"** means Jazz Air LP

**"Sublease Payments"** means any and all payments payable by the Sublessee to the Assignor pursuant to the provisions of the Sublease including, without limitation, all Rent

**"Sublessor's Lien"** means any Security Interest created by or through Assignor

**"Subordination Acknowledgement"** means the subordination acknowledgment in the form attached as Exhibit G to the Sublease

**"Supplemental Rent"** means all amounts, liabilities and obligations (other than Periodic Rent) which Sublessee assumes or agrees or is obligated to pay hereunder or under any other Operative Document

**"Taxes"** means, collectively, all license and registration fees and all taxes, fees, levies, imposts, duties, charges, deductions or withholdings of any nature (including without limitation any value added, franchise, transfer, sales, gross receipts, use, business, excise, turnover, personal property, stamp or other tax) together with any assessments, penalties, fines, additions to tax or interest thereon, however or wherever imposed (whether imposed upon Sublessee, Assignor, Assignee, on all or part of the Aircraft or otherwise), by any Government Entity or taxing authority in the U S , Canada, the United Kingdom or any foreign country or by any international taxing authority (including the City or County of Los Angeles), upon or with respect to, based upon or measured by any of the following

- (a) the Aircraft, the APU or any Parts,
- (b) the use, operation or maintenance of the Aircraft or carriage of passengers or freight during the Lease Term and until the Termination Date,
- (c) the Sublease, the payments due under the Sublease and the terms and conditions thereof, and
- (d) the ownership, financing, delivery, import or export, return, sale, or other disposition of the Aircraft

**"Termination Date"** has the same meaning as "Expiration Date" if Sublessee returns the Aircraft to Assignor on the Expiration Date in the condition required by Article 23 of the Sublease If Sublessee does not do so, then "Termination Date" means the date on which the first of the following events occurs

- (a) cancellation of the Sublease occurs pursuant to Article 3 5 of the Sublease,



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## Particulars of a mortgage or charge

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Please give the short particulars of the property mortgaged or charged

Short particulars

- (b) there is a Total Loss of the Aircraft and payment is made to Assignor in accordance with Article 19 3 of the Sublease,
  - (c) prior to the Expiration Date, Assignor repossesses the Aircraft or otherwise terminates the Sublease and recovers possession and control of the Aircraft following an Event of Default,
  - (d) prior to the Expiration Date, the Head Lease terminates as a result of an event of default under the Head Lease,
  - (e) Sublessee returns the Aircraft in the condition required by the Sublease after the Expiration Date, or
  - (f) after the Expiration Date, Assignor repossesses the Aircraft or otherwise terminates the Sublease and recovers possession and control of the Aircraft following an Event of Default
- “Thomas Cook Documents”** means the Sublease, the Engine Subleases, the Engine/APU Access Letter, the General Terms Agreement, the SRT Agreement, the Subordination Acknowledgement and the Flight Services Agreement
- “Total Loss”** means any of the following in relation to the Aircraft, Airframe or the APU and **“Total Loss Date”** means the date set forth in parenthesis after each Total Loss
- (a) destruction, damage beyond repair or being rendered permanently unfit for normal use for any reason (the date such event occurs or, if not known, the date on which the Aircraft, Airframe or APU was last heard of),
  - (b) actual, constructive, compromised, arranged or agreed total loss (the earlier of the date on which the loss is agreed or compromised by the insurers or sixty (60) days after the date of notice to Sublessee's brokers or insurers claiming such total loss),
  - (c) requisition of title, confiscation, forfeiture or any compulsory acquisition or other similar event (the date on which the same takes effect),
  - (d) sequestration, detention, seizure or any similar event for more than sixty (60) consecutive days (the earlier of the date on which insurers make payment on the basis of a total loss or the date of expiration of such period),
  - (e) requisition for use for more than one hundred eighty (180) consecutive days, except as set forth in Article 19 9 of the Sublease (the earlier of the date on which the insurers make payment on the basis of a total loss or the date of expiration of such period),
  - (f) [intentionally omitted],
  - (g) any sale of the Aircraft in connection with Nav Canada charges (the date on which the sale occurs),
  - (h) any sale of the Aircraft in connection with a Sublessee bankruptcy, whether by an administrator, trustee or court (the date on which the sale takes place), or
  - (i) any other occurrence not permitted under the Sublease which deprives Sublessee of use or possession



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 2012379  
CHARGE NO. 92**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A SECURITY ASSIGNMENT AND  
CHARGE DATED 15 DECEMBER 2011 AND CREATED BY  
THOMAS COOK AIRLINES LIMITED FOR SECURING ALL  
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO  
INTERNATIONAL LEASE FINANCE CORPORATION ON ANY  
ACCOUNT WHATSOEVER UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING  
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1  
PART 25 OF THE COMPANIES ACT 2006 ON THE 22 DECEMBER  
2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30 DECEMBER  
2011

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THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES