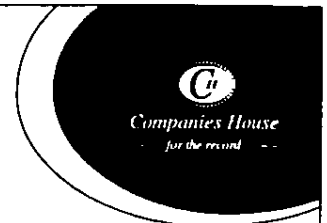


✓ 038805/13

MG01

Particulars of a mortgage or charge



A fee is payable with this form  
We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page

✓ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

✗ **What this form is NOT for**  
You cannot use this form to regis  
particulars of a charge for a Scott  
company To do this, please use  
form MG01s

THURSDAY



A05 24/02/2011 208

COMPANIES HOUSE

for official use

**1** Company details

Company number 01994002  
Company name in full PENDRAGON ORIENT LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

**2** Date of creation of charge

Date of creation 22 02 2011

**3** Description

Please give a description of the instrument (if any) creating or evidencing the  
charge, e g 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Deed of Admission to an Omnibus Guarantee and Set Off Agreement dated 22nd April 1996 (the  
"Agreement")

**4** Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All moneys and liabilities then due or which might thereafter become  
due to Lloyds TSB Bank plc (the "Bank") from either the Company or  
any one or more of the other parties to the Agreement (other than the  
Bank) being at the date hereof the following companies

Pendragon PLC 2304195  
Derwent Vehicles Limited 381020  
Pendragon Motor Group Limited 2163998  
Pendragon Contracts Limited 141388  
Alloy Racing Equipment Limited 901017  
Pendragon Company Car Finance Limited (formerly Pendragon  
Demonstrator Finance Limited) 2221580  
Pendragon Overseas Limited 2449058  
Arena Auto Limited (formerly Arena Auto PLC) 3087521  
Pendragon Demonstrator Finance Limited (formerly Frost Shape  
Limited) 3249358

**Continuation page**  
Please use a continuation page if  
you need to enter more details.

# MG01 - continuation page

## Particulars of a mortgage or charge

4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	<p>(Companies continued)</p> <p>Pendragon Demonstrator Finance November Limited (formerly Iconbadge Limited) 3265139</p> <p>Pendragon Demonstrator Sales Limited (formerly Opening Gambit Limited) 3265121</p> <p>Excalibur Motor Finance Limited (formerly Pendragon Leasing Limited) 1913831</p> <p>Pendragon Stock Finance Limited (formerly Motown Limited) 2899465</p> <p>Pendragon Property Holdings Limited 3437114</p> <p>Pinewood Technologies Plc (formerly Pinewood Computer Holdings Limited) 3542925</p> <p>C 2K Limited 1807981</p> <p>Car Fleet Control Limited 555076</p> <p>Evans Halshaw (Chesham) Limited 1994408</p> <p>Evans Halshaw Motor Holdings Limited 1212182</p> <p>Evans Halshaw Motors Limited 1359849</p> <p>Tins Limited 3835115</p> <p>Pendragon Javelin Limited 3836033</p> <p>Pendragon Motorcycles Limited 3835900</p> <p>Pendragon Premier Limited 3835850</p> <p>Pendragon Sabre Limited 3835999</p> <p>Quicks Motor Stores Limited (formerly Pendragon Viking Limited) 3836012</p> <p>Pendragon Management Services Limited 2188922</p> <p>Reades of Telford Limited 2591363</p> <p>Bridgegate Limited 1279326</p> <p>C D Bramall Dealerships Ltd 477076</p> <p>Quicks Car Supermarkets Limited (formerly Stratstone Specialist Limited &amp; formerly Cadillac GB Limited) 1482233</p> <p>Pendragon Orient Limited 1994002</p> <p>Pendragon Automotive Services Limited 3836134</p> <p>Executive Motor Group Limited 1110637</p> <p>Bramall Quicks Dealerships Limited 00861599</p> <p>Victoria (Bavaria) Limited 02196791</p> <p>Vardy Contract Motoring Limited 01711576</p> <p>Brightdart Limited 04387992</p> <p>C D Bramall Limited 00444795</p> <p>Chatfields – Martin Walter Limited 00470275</p> <p>Stripestar Limited 03786959</p>	

MG01

Particulars of a mortgage or charge

5

**Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

**Continuation page**  
Please use a continuation page if you need to enter more details.

Name Lloyds TSB Bank plc

Address 25 Gresham Street

London

Postcode E C 2 V 7 H N

Name

Address

Postcode

6

**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

**Continuation page**  
Please use a continuation page if you need to enter more details.

Short particulars

Any sum or sums for the time being standing to the credit of any one or more of any present or future accounts of the Companies or any of them with the Bank (including any accounts held in the Bank's name with any designation which includes the name(s) of the Companies or any of them) whether such accounts be denominated in sterling or in a currency or currencies other than sterling

NOTE By Clause 13(e) of the Agreement, the Companies agreed that it would not (without the prior written consent of the Bank) assign, mortgage, charge or otherwise confer upon any third party any right, title or interest in or to all or any of the accounts for the time being of the Companies with the Bank or any sum or sums standing to the credit of any one or more of such accounts, or agree to do any such thing, or allow any such third party right, title or interest to subsist (except in each case in favour of, or upon, the Bank)

# MG01

## Particulars of a mortgage or charge

7

### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Nil

8

### Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

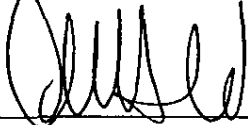
9

### Signature

Please sign the form here

Signature

Signature

X 

**Debbie Harrold**

Specialist Securities Officer

X

This form must be signed by a person with an interest in the registration of the charge

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Stephen Revell**

Company name **Lloyds TSB Bank plc**

Address **City Office**

**PO Box 72, Bailey Drive**

**Gillingham Business Park**

Post town **Gillingham**

County/Region **Kent**

Postcode **M E 8 0 L S**

Country

DX **155020 Gillingham 5**

Telephone **0207 775 2550**



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales.**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS.  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 1994002  
CHARGE NO. 12**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEED OF ADMISSION TO AN  
OMNIBUS GUARANTEE AND SET-OFF AGREEMENT DATED 22  
FEBRUARY 2011 AND CREATED BY PENDRAGON ORIENT  
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME  
DUE FROM THE COMPANY AND/OR ALL OR ANY OF THE  
COMPANIES NAMED THEREIN TO LLOYDS TSB BANK PLC ON  
ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT  
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE  
24 FEBRUARY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 28 FEBRUARY  
2011

