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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

U2188

1992271

Name of company

* insert full name
of Company

* Pinehouse Limited

Date of creation of the charge

15 February 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

50% of the difference between the Open Market Value of the Relevant Land before the Trigger Event and such value immediately after it.

Names and addresses of the mortgagees or persons entitled to the charge

The Secretary of State for Defence, C/O Defence Estate Organisation (East)

Stirling House, Denny End Road, Waterbeach, Cambridgeshire

Postcode

CB5 9QE

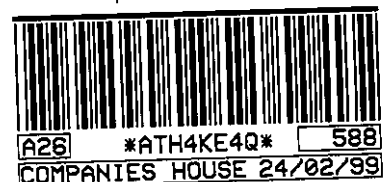
Presentor's name address and
reference (if any) :

THE GOVERNMENT PROPERTY LAWYERS
DX 115340
TAUNTON 3

C/98/2104F/RLC

Time critical reference

For official Use
Mortgage Section



Short particulars of all the property mortgaged or charged

The Officers Mess at Garat's Hay near Woodhouse, Leicestershire

Please do not
write in
this margin

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Particulars as to commission allowance or discount (note 3)

Signed

R. L. Coward

Date ^{2nd} February 1999

On behalf of [company][mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01992271

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 15th FEBRUARY 1999 AND CREATED BY PINEHOUSE LIMITED FOR SECURING 50% OF THE DIFFERENCE BETWEEN THE OPEN MARKET VALUE OF THE RELEVANT LAND BEFORE THE TRIGGER EVENT AND SUCH VALUE IMMEDIATELY AFTER IT WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 24th FEBRUARY 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26th FEBRUARY 1999.


D. JENKINS

for the Registrar of Companies



C O M P A N I E S H O U S E

W3
D4