

**PORTRAIT SOFTWARE INTERNATIONAL LIMITED**

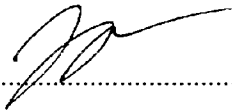
**(the "Company")**

**STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (THE  
"ACT") MADE BY THE DIRECTORS OF THE COMPANY ON 6 December 2022**

I, being the sole director of the Company as of the date of this statement, confirm that the solvency statement in the form attached to this compliance statement and dated 6 December 2022 was:

- made not more than 15 days before the date on which the special resolution for reducing the share capital, capital redemption reserve and share premium account of the Company in the form attached to this compliance statement was passed, being 6 December 2022; and
- provided to the sole member of the Company in accordance with section 642(2) of the Act prior to the member of the Company passing such special resolutions.

Signed by:

  
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**JOSEPH DAVID ROGERS**

Date 6 December 2022  
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