

**PORTRAIT SOFTWARE INTERNATIONAL LIMITED**

**(the "Company")**

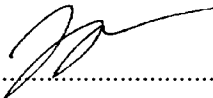
**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (THE "ACT")  
MADE FOR THE PURPOSES OF SECTION 642 OF THE ACT ON 6 December 2022**

I, being the sole director of the Company as of the date of this statement, make the following statements under section 643 of the Act for the purposes of section 642 of the Act.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), I have formed the opinion that:

- as regards to the Company's situation as of the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts;
- taking into account the current intention to commence the winding up of the Company within 12 months from the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement; and
- should winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:

  
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**JOSEPH DAVID ROGERS**

6 December 2022  
Date .....