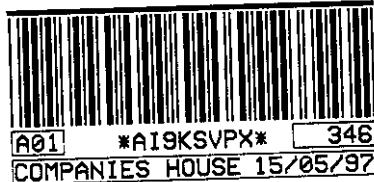




COMPANIES HOUSE

THE REGISTRAR OF COMPANIES  
COMPANIES HOUSE  
CROWN WAY  
CARDIFF  
CF4 3UZ



This form should be completed in black.

The information printed below is taken from Companies House records as at 21/01/97

If this information requires amendment use the spaces opposite.

**Date of this return** (See note 1)

The information in this return should be made up to a date not later than

Day	Month	Year
04	02	97

**Date of next return** (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

**Registered Office** (See note 3)

This is the address registered by Companies House.

PARK HOUSE  
6TH FLOOR  
16 FINSBURY CIRCUS  
LONDON EC2M 7DJ

**Principal business activities** (See note 4)

Trade classification is  
6523 OTHER FINANCIAL INTERMEDIATION

If the code cannot be determined from the notes, give a brief description of principal activity.

NW  
FIS  
OHAIS

363s

**Annual Return**

of company number 01976691

C

company name  
CANTOR FITZGERALD INTERNATIONAL

company type  
PRIVATE UNLIMITED COMPANY WITH SHARE CAPITAL

If you are making the return up to an earlier date, show the date here. Please note that the form must be delivered to Companies House within 28 days of this earlier date.

Day	Month	Year

Day	Month	Year

ONE AMERICA SQUARE  
LONDON  
EC3N 2LT

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If the information shown needs amendment, give details below and, for secretary and director particulars, the date of any change.

## Register of members *(See note 5)*

The register is kept at

REGISTERED OFFICE

## Register of debenture holders *(See note 6)*

Any register of debenture holders (or duplicate) is kept at

## Company Secretaries *(See note 7)*

Particulars of a new secretary **must** be notified on form 288.

ROBERT PEARCE  
FALKNER  
6 THORNHILL GROVE  
LONDON  
N1 1JG

Day Month Year

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Date of any change.

If this person has ceased to be secretary, please state when.

Day Month Year

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Date of resignation.

Particulars.

JOHN  
KIDDY  
35 OLD PARK VIEW  
ENFIELD  
MIDDLESEX EN2 7EG

Day Month Year

1	10	915
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Date of any change.

SHOULD READ: JOHN PATRICK KIDDY  
CHANGED TO:  
63, LANCASTER AVENUE  
HARLEWOOD  
HERTS  
EN4 6ER

NOTE: MR KIDDY RESIGNED AS SECRETARY ONLY. HE SHOULD BE SHOWN AS A DIRECTOR OF THE COMPANY SINCE 13/04/1988

If this person has ceased to be secretary, please state when.

Day Month Year

31	01	916
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Date of resignation.

If the information shown needs amendment, give details below and the date of any change.

### Directors (See note 7)

Particulars of a new director **must** be notified on form 288.

LEE  
AMAITIS  
45-47 CHEVAL PLACE  
LONDON  
SW7 1EW

Day Month Year

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Date of any change.

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Date of Birth:- 19/12/49

Nat:AMERICAN

Occ:SENIOR MAN DIR

If this person has ceased to be director, please state when.

Day Month Year

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Date of resignation.

Show any relevant current and previous directorships.

### Particulars.

DAVID GRAHAM  
CLARKE  
3 WOODSIDE ROAD  
NEW MALDEN  
SURREY KT3 3AH

Day Month Year

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Date of any change.

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Date of Birth:- 30/07/60

Nat:BRITISH

Occ:CHIEF ADMINISTRATION OFFICER

If this person has ceased to be director, please state when.

Day Month Year

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Date of resignation.

Show any relevant current and previous directorships.

### Particulars.

ROBERT PEARCE  
FALKNER  
6 THORNHILL GROVE  
LONDON  
N1 1JG

Day Month Year

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Date of any change.

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Date of Birth:- 11/08/59

Nat:NEW ZEALAND

Occ:GENERAL COUNSEL

If this person has ceased to be director, please state when.

Day Month Year

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Date of resignation.

Show any relevant current and previous directorships.

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If the information shown needs amendment, give details below and the date of any change.

## Directors - continued

### Particulars.

STUART  
FRASER  
18 MAPLE WAY  
ARMONK  
NEW YORK 10504  
U.S.A

Date of Birth:- 28/02/61  
Nat:AMERICAN  
Occ:EXECUTIVE VICE PRESIDENT

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

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Date of any change.

Day Month Year

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Date of resignation.

### Particulars.

DAVID TERENCE  
GARDNER  
THE FIRS  
APPLEDORE  
KENT TN26 2BT

Date of Birth:- 25/07/48  
Nat:ENGLISH  
Occ:BOND BROKER

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

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Date of any change.

Day Month Year

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Date of resignation.

### Particulars.

DOUGLAS  
GARDNER  
161 WEST 15TH STREET NO 6B  
NEW YORK  
NY 10011  
U.S.A

Date of Birth:- 05/10/65  
Nat:AMERICAN  
Occ:CHIEF ADMINISTRATIVE OFFICER

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

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Date of any change.

SHOULD READ: DOUGLAS BENJAMIN GARDNER  
CHANGED TO: 75, CENTRAL PARK WEST,  
NO 23,  
NEW YORK  
N.Y.  
10023  
U.S.A.

DOB SHOULD READ: 05/10/1961

Day Month Year

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Date of resignation.

If the information shown needs amendment, give details below and the date of any change.

## Directors - continued

Particulars.

PHILIP MYRON  
GINSBERG  
24412 VOLTARA COURT  
CALABASAS PARK  
CALIFORNIA 91302  
USA

Date of Birth:- 26/04/39  
Nat:BRITISH  
Occ:SENIOR VICE PRESIDENT

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

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Date of any change.

Nat: SHOULD READ: AMERICAN

Day Month Year

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Date of resignation.

Particulars.

HOWARD  
LUTNICK  
200 EAST 69TH STREET  
APT 32A  
NEW YORK  
NEW YORK 10021  
USA

Date of Birth:- 14/07/61  
Nat:AMERICAN  
Occ:EXECUTIVE MANAGER

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

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Date of any change.

SHOULD READ: 14/06/1961

SHOULD READ: EXECUTIVE OFFICER & PRESIDENT

Day Month Year

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Date of resignation.

Particulars.

JAMES  
MALGIERI  
21 MUSKETT LANE  
EATON TOWN  
NEW JERSEY 07724  
USA

Date of Birth:- 02/12/60  
Nat:AMERICAN  
Occ:MANAGING DIRECTOR

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

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Date of any change.

Day Month Year

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Date of resignation.

If the information shown needs amendment, give details below and the date of any change.

## Directors - continued

Particulars.

STAPHEN  
MERKEL  
61 JANE STREET  
APT 19K  
NEW YORK  
NY 10014  
U.S.A

Date of Birth:- 22/06/58  
Nat:AMERICAN  
Occ:GENERAL COUNSEL

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

Day	Month	Year

Date of any change.

Day Month Year

Day	Month	Year

Date of resignation.

Particulars.

ROBERT LESLIE  
TURNER  
23 DALWOOD  
SHOEBURYNESS  
SOUTHEND ON SEA  
ESSEX SS3 8UP

Date of Birth:- 29/02/52  
Nat:ENGLISH  
Occ:OPERATIONS MANAGER

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

Day	Month	Year

Date of any change.

SHOULD READ: 23 DALWOOD  
THORPE BAY  
ESSEX  
SS3 8UP

SHOULD READ: OPERATIONS DIRECTOR.

Day Month Year

Day	Month	Year

Date of resignation.

Particulars.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES  
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

Day Month Year

Day	Month	Year

Date of any change.

If this person has ceased to be director, please state when.

Show any relevant current and previous directorships.

Day Month Year

Day	Month	Year

Date of resignation.

If the information shown needs amendment, give details below and the date of any change.

## Directors - continued

Particulars.

Day Month Year

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Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES  
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please state when.

Day Month Year

--	--	--

Date of resignation.

Show any relevant current and previous directorships.

Particulars.

Day Month Year

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Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES  
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please state when.

Day Month Year

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Date of resignation.

Show any relevant current and previous directorships.

Particulars.

Day Month Year

--	--	--

Date of any change.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES  
OR DIRECTORS MUST BE NOTIFIED ON FORM 288a.

If this person has ceased to be director, please state when.

Day Month Year

--	--	--

Date of resignation.

Show any relevant current and previous directorships.

**Issued Share Capital** (See note 8)

01976691

Enter details of all shares in issue at the date of this return.

Class (eg Ordinary/ Preference etc.)	Number of shares issued	Aggregate nominal value  (ie Number of shares issued multiplied by nominal value per share)
ORDINARY	24,993,392	£24,993,392
REDEEMABLE PREFERENCE	290,650	£2,906,500
<b>Totals</b>	<b>25,284,042</b>	<b>£27,899,892</b>

**List of past and present members**

(See note 9)

(Use attached schedule where appropriate)

Please mark the appropriate box.

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☐

The last full members list was at 04/02/95

	on paper	not on paper
A list of changes is enclosed	<input checked="" type="checkbox"/>	<input type="checkbox"/>
A full list of members is enclosed	<input checked="" type="checkbox"/>	<input type="checkbox"/>

**Elective resolutions** (See note 10)

(Private companies only)

If an elective resolution is in force at the date of this return to dispense with annual general meetings, mark this box.

☐

If an elective resolution is in force at the date of this return to dispense with laying accounts in general meetings, mark this box.

☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

I enclose the fee of £ 15.

Cheques should be made payable to **Companies House**.

Signed

Secretary/Director \*

\*(delete as appropriate)

Date 13<sup>TH</sup> MAY 1997

This return includes continuation sheets.

(enter number)

Please ensure that you have completed all sections on this page.

To whom should Companies House direct any enquiries about the information shown in this return?

MR STEVEN STROTHERS  
ONE AMERICA SQUARE  
LONDON  
EC3N 2LT Postcode

Telephone 071 894 Ext 7283



## LIST OF PAST AND PRESENT MEMBERS

## SCHEDULE TO FORM 363

Company Number: 01976691	Account of Shares			Remarks
Company Name: CANTOR FITZGERALD INTERNATIONAL	Number of shares or amount of stock held by existing members at date of this return.	Particulars of shares transferred since the date of the last return, or, in the case of the first return, since the incorporation of the company, by (a) persons who are still members, and (b) persons who have ceased to be members.		
Name and address	Number Currently Held	Number Transferred	Date of Registration of Transfer	
CANTOR FITZGERALD INTERNATIONAL HOLDINGS L.P.				
ONE WORLD TRADE CENTRE				
NEW YORK				
N.Y. 10048				
USA	24,743,452			
CF PARTNERS INC				
ONE WORLD TRADE CENTRE				
NEW YORK				
N.Y. 10048				
USA	249,934			
ABACUS TRUST COMPANY (ISLE OF MAN)				
12 FINCH ROAD, DOUGLAS				
ISLE OF MAN IM1 2SA		290,650	19/11/1996	RESERVABLE PREF. SHARES OF £10 PER SHARE WERE ISSUED TO ABACUS TRUST WHO IMMEDIATELY TRANSFERRED ALL
				OF THIS ISSUE TO ABACUS NOMINEES LTD.
ABACUS NOMINEES LIMITED		290,650	19/11/1996	
12 FINCH ROAD, DOUGLAS				PTD.
ISLE OF MAN IM1 2SA				

Continued overleaf

**SCHEDULE TO FORM 363**[illegible]