

COMPANIES FORM No. 123 Notice of increase in nominal capital



Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering	To the Registrar of Companies (Address overleaf) Name of company		For official use	Company number
* insert full name of company	* CANTOR FITZGERALD INTERNATIONAL			
† the copy must be printed or in some other form approved by the registrar	gives notice in accordance with section 123 of the above Act that by resolution of the company dated 27 June 1997 the nominal capital of the company has been increased by £30,000,000 beyond the registered capital of £60,000,000. A copy of the resolution authorising the increase is attached. † The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows: SULH SHARES TO BANK PARI PASSU WITH EXISTING (NDINARY SHARES)			
				Please tick here if continued overleaf
‡Insert Director, Secretary, Administrator, Administrative	Signed A	Designation ‡ S ら	:42E71702Y	Date

Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Presentor's name address and reference (if any):

MARK SNELLING CANTORFITZGERALD IN TERNATIONAL, ONE AMERICA SQ, LONDON ELSNZLS.

For official Use General Section

Post room A04 *AYNQ78VV* 525 COMPANIES HOUSE 19/08/98