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COMPANIES FORM No. 123

123

CHFP010

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

Please do not write
in this marginPlease complete
legibly, preferably
in black type, or
bold block
letteringTo the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

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1974498

* Insert full name of
company

* Pearl Group Limited

Gives notice in accordance with section 123 of the above Act that by resolution of the

company dated 12th December 2003the nominal capital of the company has been increased by £ 312,200,000.00beyond the registered capital of £ 555,876,000.00§ the copy must be
printed or in some
other form
approved by the
Registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which

the new shares have been or are to be issued are as follows:

To rank pari passu in all respects with the existing ORDINARY shares
in the capital of the Company.‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriatePlease tick here if continued overleaf ☐

Signed

Designation ‡

SECRETARY

Date

7.11.04

Presentor's name, address
and reference (if any):
UKLS Secretariat
The Pearl Centre
Lynch Wood
Peterborough
PE2 6FY
EnglandFor official use
General section

Post room

A30
COMPANIES HOUSE0335
14/01/04

Notes:

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX: 33050 Cardiff

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX: 235 Edinburgh