

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT
MR REGISTRAR SIMMONDS

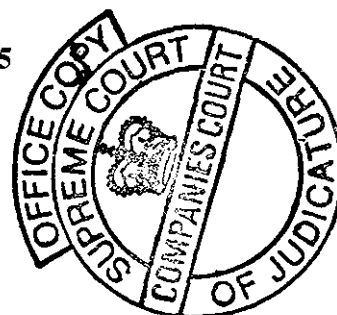
No.006332 of 2001

Wednesday the 7th day of November 2001

IN THE MATTER OF CANARY WHARF LIMITED

- and -

IN THE MATTER OF THE COMPANIES ACT 1985



UPON THE PETITION of the above named Canary Wharf Limited (the "Company") whose registered office is situate at One Canada Square, Canary Wharf, London E14 5AB on 22 October 2001 preferred unto this Court

AND UPON HEARING Counsel for the Company

AND UPON READING the said Petition and the evidence

THE COURT CONFIRMS the reduction of capital of the Company from £2,516,278,674 to £1,247,516,350 resolved on and effected by a written resolution passed on 19th October 2001

AND THE COURT APPROVES the Minute set forth in the Schedule hereto

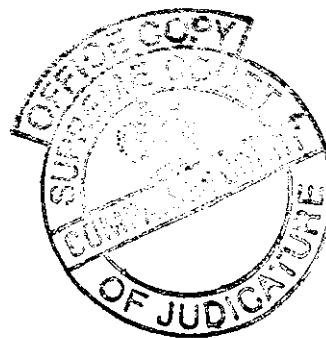
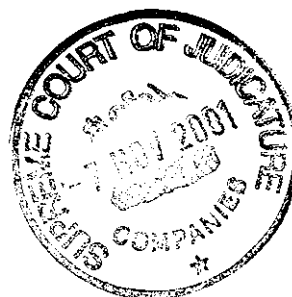
AND IT IS ORDERED

- (i) THAT this Order be produced by the Company to the Registrar of Companies and that it deliver an Office Copy hereof to him together with a copy of the said Minute; and;
- (ii) THAT notice of the registration by the Registrar of Companies of this Order and of the said Minute be published by the Company once in "The Financial Times" newspaper within 21 days after such registration.



THE SCHEDULE BEFORE REFERRED TO MINUTE APPROVED BY THE COURT

"The capital of Canary Wharf Limited was by virtue of a written resolution and with the sanction of an Order of the High Court of Justice dated 7 November 2001 reduced from £2,516,278,674 divided into 1,000,000,000 ordinary shares of £1 each, 500,000,000 preferred redeemable ordinary shares of £1 each and 1,016,278,674 deferred ordinary shares of £1 each to £1,247,516,350 divided into 747,516,350 ordinary shares of £1 each and 500,000,000 preferred redeemable ordinary shares of £1 each. At the date of the registration of this Minute 257,516,350 of the ordinary shares of £1 each and 405,000,000 of the preferred redeemable ordinary shares of £1 each have been issued and are deemed to be fully paid up and the remainder are unissued."



No. 006332 of 2001

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT
MR REGISTRAR SIMMONDS
7th November 2001

**IN THE MATTER OF CANARY
WHARF LIMITED**

- and -

**IN THE MATTER OF THE
COMPANIES ACT 1985**

ORDER

Clifford Chance
Limited Liability Partnership
200 Aldersgate Street
London EC1A 4JJ

Solicitors for the Company