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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold black
lettering*Insert full name
of company

To the Registrar of Companies

For official use Company number

3111

1965149

Name of company

* CHELSEA FOOTBALL CLUB LIMITED

Date of creation of the charge

15th June 1994

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge ("Charge") datd 15th June 1994 and made between (1) the Company and (2) M C Harding ("Chargee")

Amount secured by the mortgage or charge

The actual, contingent, present and/or future obligations and liabilities of the Company to the Chargee under an agreement dated 15th June 1994 between (1) Mayflower Securities Limited, RHK Nominees Limited, Vanbrugh Limited, Hei See Limited and Atlantic Western Trustees Limited, (2) K W Bates (3) the Chargee (4) Chelsea Village Limited and (5) the Company and the actual, contingent, present and/or future obligations and liabilities of the Company arising under or pursuant to the Charge

Names and addresses of the mortgagees or persons entitled to the charge

Matthew Charles Harding

Witton House, Underhill Lane,

Ditchling, Sussex

Postcode

Presenter's name, address and
reference (if any):Titmuss Sainer Dechert
2 Serjeant's Inn
London EC4Y 1LT

CF325/H623-002

Time critical reference

For official use
Mortgage section

Post room



ABMR02B/

A13 RECEIPT DATE: 22/06/94

Short particulars of all the property mortgaged or charged

- (1) The Company's account numbered 0028622:02 held with Lloyds Bank plc at 50 Grosvenor Street, London W1X 9FM and all monies from time to time standing to the credit of that account, including (without limitation) any interest accrued on such monies.
- (2) Any other bank account opened by the Company in accordance with the Charge.
- (3) Any other Charged Property as defined in the Charge.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Arthur J. J. J. J.

Date 21st June 1994

On behalf of [company] [mortgagee/chargee]*

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01965149

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 15th JUNE 1994 AND CREATED BY CHELSEA FOOTBALL CLUB LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO MATTHEW CHARLES HARDING PURSUANT TO THE TERMS OF AN AGREEMENT OF EVEN DATE AND/OR THIS CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 22nd JUNE 1994.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27th JUNE 1994.

M. SAHA

for the Registrar of Companies



C O M P A N I E S H O U S E

*DX 94
27.6.94*

HC026D