CHELSEA FOOTBALL CLUB LIMITED
(Company Number: 01965149)

The Registrar of Companies
Companies House

8 FEBRUARY 2012

Dear Sirs

Chelsea Football Club Limited (Company number: 01965149) (the "Company")

Further statement of directors given under section 644(5) of the Companies Act 2006 (the "2006 Act")

We are writing in connection with the special resolution of the Company passed by way of written resolution on 8 FEBRUARY 2012 reducing the capital of the Company (the **"Special Resolution"**)

We confirm that the solvency statement dated 8 FEBRUARY 2012 and prepared in respect of the proposed reduction of capital (a copy of which has been supplied to you)

(a) was made not more than 15 days before the date on which the Special Resolution was passed, and

(b) was provided to the eligible member(s) of the Company in accordance with the provisions of section 642(2) of the 2006 Act

Yours faithfully

R Gourlay

Ronald Gourlay — **Date** 8 FEBRUARY 2012

Michael Forde — **Date**

David Barnard — **Date**

Eugene Tenenbaum — **Date** 8 FEBRUARY 2012

Bruce Buck — **Date** 8 FEBRUARY 2012

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WEDNESDAY

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COMPANIES HOUSE

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Ronald Gourlay **Date**

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