

MR05

Statement that part or the whole of the property charged
(a) has been released from the charge (b) no longer
forms part of the company's property or undertaking



Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement that part or the
whole of the property charged
has either (a) been released from
the charge or (b) no longer forms
part of the company's property.

☐ **What this form is NOT for**
You may not use this form to
register this statement for a
LLP. Use form LL MR05

For further information, please



A17 *A85VQ81V* #201
COMPANIES HOUSE

MONDAY

1 Company details

Company number 0 1 9 5 0 5 0 9

Company name in full Mothercare plc.

2

Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?

→ Before 06/04/2013. Complete **Part A and Part C**

→ On or after 06/04/2013. Complete **Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge.

Charge creation date 1 1 0 4 2 0 1 2

A2 Charge number

Please give the charge number. This can be found on the certificate.

Charge number*

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced.

Instrument description A security agreement dated 11 April 2012 between the Chargor and
HSBC Bank plc (the Security Agent) as trustee for the Finance
Parties (as defined in the instrument) (the Security Agreement)

Continuation page
Please use a continuation page if
you need to enter more details.

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A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

Fixed and floating charge over the undertaking and all property and assets present and future, including goodwill, uncalled capital, buildings, fixtures, fixed plant & machinery.

See MG01 delivered on 26 April 2012 for charge created 11 April 2012 for more details.

Part B

Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code. This can be found on the certificate.

❶ Charge code

This is the unique reference code allocated by the registrar.

Charge code ❶

□ □ □ □ - □ □ □ □ - □ □ □ □

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Part C To be completed for all charges

C1

Cease or release

Please tell us about the property or undertaking:

Part of the property or undertaking charged

- ☐ has been released from the charge.
- ☐ no longer forms part of the company's property or undertaking.
- ☒ has been released from the charge and no longer forms part of the company's property or undertaking.
- Go to **Section C2**

or

All of the property or undertaking charged

- has been released from the charge.
- no longer forms part of the company's property or undertaking.
- has been released from the charge and no longer forms part of the company's property or undertaking.
- Go to **Section C3**

C2

Description of assets or property ^①

Please give a brief description of assets or property released from the charge and/or a brief description of any property which has ceased to form part of the company's property or undertaking.

Description of assets or property

The assets of the Company which are listed in clause 2.1 of an Asset Purchase Agreement dated 12 March 2019, entered into between (1) Early Learning Centre Limited as seller, (2) Mothercare Plc as seller parent, (3) TEAL Brands Limited as purchaser, and (4) TEAL Group Holdings Limited as purchaser parent, which are subject to the Security created by, under or pursuant to the Security Documents (as defined in the instrument).

^① This section must be completed where part of the property or undertaking has been released from the charge or no longer forms part of the company's property or undertaking.

Continuation page

Please use a continuation page if you need to enter more details.

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C3

Details of the person delivering this statement and their interest in the charge

	Please give the name of the person delivering this statement									
Name	Mothercare plc.									
	Please give the address of the person delivering this statement									
Building name/number										
Street	Cherry Tree Road									
Post town	Hertfordshire									
County/Region										
Postcode	W	D	2	4	6	S	H			
	Please give the person's interest in the charge (e.g. chargor/chargee etc).									
Person's interest in the charge	Chargor									

C4

Signature

	Please sign the form here.									
Signature	<div>Signature</div> <div>X  X</div>									

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Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Richard Normington

Company name DLA Piper UK LLP

Address 160 Aldersgate Street

Post town London

County/Region

Postcode EC1A4HT

Country United Kingdom

DX +44 (0)20 7796 6666

Telephone +44 (0)20 7349 0296



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.

Part A Charges created before 06/04/2013

- ☐ You have given the charge date.
- ☐ You have given the charge number (if appropriate).
- ☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4.

Part B Charges created on or after 06/04/2013

- ☐ You have given the charge code.

Part C To be completed for all charges

- ☐ You have ticked the appropriate boxes in Section C1.
- ☐ You have given a description of assets or property released from the charge (if appropriate)
- ☐ You have given the details of the person delivering this statement in Section C3.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk