

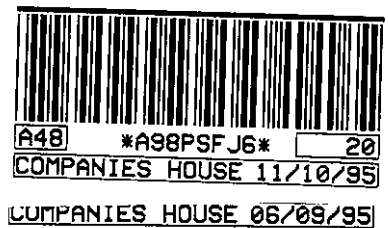
L&M FOOD GROUP TRUSTEE COMPANY LIMITED

REPORT AND ACCOUNTS

FOR THE YEAR ENDED 31ST MARCH, 1995

Company No. 1948742

(Ref. L&MTRUSTEEACCOUNT95)



L&M FOOD GROUP TRUSTEE COMPANY LIMITED

CONTENTS

FOR THE YEAR ENDED 31ST MARCH, 1995

	<u>PAGE</u>
<u>DIRECTORS AND OFFICERS</u>	<u>3</u>
<u>REPORT OF THE DIRECTORS</u>	<u>4</u>
<u>BALANCE SHEET</u>	<u>5</u>
<u>NOTES TO THE ACCOUNTS</u>	<u>6</u>

L&M FOOD GROUP TRUSTEE COMPANY LIMITED

DIRECTORS AND OFFICERS

FOR THE YEAR ENDED 31ST MARCH, 1995

DIRECTORS

P.O. Wallace

E.D. Muench (Non-Executive)

SECRETARY

C.A. Hawkes B.A., A.C.A. (Mrs.)

REGISTERED OFFICE

*Trelawney House,
454-456 Larkshall Road,
Highams Park,
London,
E4 9HH.*

L&M FOOD GROUP TRUSTEE COMPANY LIMITED

REPORT OF THE DIRECTORS

FOR THE YEAR ENDED 31ST MARCH, 1995

ACCOUNTS AND DIVIDENDS

The Directors present their Report and Accounts for the year ended 31st March, 1995. There were no transactions during the year which affected the Profit and Loss Account.

PRINCIPAL ACTIVITY

The Company was dormant throughout the year.

DIRECTORS

The Directors of the Company as at 31st March, 1995 were those listed on page 3. Mr. P.O. Wallace, being the Director retiring by rotation, offers himself for re-election.

DIRECTORS AND THEIR INTERESTS

The interests of the Directors in the shares of the Company (all beneficially held) were as follows:-

	<i>31st March 1995</i>	<i>31st March 1994</i>
	<i>Ordinary £1 Shares</i>	<i>Ordinary £1 Shares</i>
	-----	-----
<i>P.O. Wallace</i>	<i>1</i>	<i>1</i>
<i>E.D. Muench</i>	<i>-</i>	<i>-</i>

Their interests in the Shares of the ultimate holding Company, L&M Food Group Limited, are disclosed in the Accounts of that Company.

CLOSE COMPANY

The Company is a close Company within the provision of the Income and Corporation Taxes Act 1988.

BY ORDER OF THE BOARD

C.A. Hawkes
.....
C.A. HAWKES - SECRETARY

21ST AUGUST, 1995

L&M FOOD GROUP TRUSTEE COMPANY LIMITED

BALANCE SHEET

FOR THE YEAR ENDED 31ST MARCH, 1995

	<u>Notes</u>	<u>1995</u>	<u>1994</u>
<u>CURRENT ASSETS</u>			
Cash		2	2
		--	--
TOTAL ASSETS		£ 2	£ 2
		==	==
<u>CAPITAL AND RESERVES</u>			
Called-up Share Capital	2	2	2
		--	--
		£ 2	£ 2
		==	==

Approved by the Board on 21st August, 1995

The Company was dormant throughout the financial year.

.....
P.O. WALLACE

.....
E.D. MUENCH

The Notes on page 6 form part of these Accounts.

L&M FOOD GROUP TRUSTEE COMPANY LIMITED

NOTES TO THE ACCOUNTS

FOR THE YEAR ENDED 31ST MARCH, 1995

(1) ACCOUNTING POLICIES

Accounting Convention

The Financial Statements are prepared under the historical cost convention and in accordance with the Companies Act 1985 and with applicable Accounting Standards.

(2) CALLED-UP SHARE CAPITAL

As at 31st March, 1995 and 1994 the authorised Share Capital comprised of 100 Shares of £1 each, of which two were issued and fully paid.

(3) ACTIVITY

The Company was dormant throughout the year.