

BUZK

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals. CHFP000

Company Number

Company name in full

19446657				
WATERMARK	GROUP	AC		

Shares allotted ((including	bonus	shares):
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Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

То From Month Day Month Year Year Day 2,0,0,4

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

ORDINARY	
12,937,766	
£0.01	
£1.55	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

100%

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

£20,053,537-30	



When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ

DX 33050 Cardiff

For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

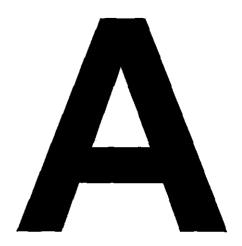
DX 235 **Edinburgh**

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share	class allotted
Name H PLEASE SEE ATTACHED LIST Address	Class of shares allotted	Number allotted
UK Postcode		
Name	Class of shares allotted	Number allotted
Address		ı
UK Postcode	L	L
Name	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name	Class of shares allotted	Number allotted
Address		
		L
UK Postcode	L	
Name	Class of shares allotted	Number allotted
Address		
L		1
UK Postcode ここここここ	L	
Please enter the number of continuation sheets (if any) attached to this	form	
Signed Do	ate 8-3-04	
A director / secretary / administrator / administrative receiver / receiver manager / receiver	eiver <i>Please</i> d	lelete as appropriate
Please give the name, address,	· · · · · · · · · · · · · · · · · · ·	

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

CF QUAIL	
BELMORE PARK,	UPHAM, HANTS
S032 1HQ	Tel 01489 897800
DX number	DX exchange



BULK LIST OF ALLOTMENT OF SHARES FOR COMPANY NUMBER - 1944667

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

COMPANIES HOUSE DIRECT CUSTOMERS PHONE – 08457 573991
WEB CUSTOMERS PHONE – 0870 3333636