



Companies House

— for the record —

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP000

Company Number

1944667

Company name in full

WATERMARK GROUP PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 5 0 9 2 0 0 3

To

Day Month Year

Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

25,000

Nominal value of each share

£0.01

Amount (if any) paid or due on each
share (including any share premium)

£0.945

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

£23,625

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A46
COMPANIES HOUSE

0268
04/10/03

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>CHAN CHE KONG, DANNY</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>5000</u>
Address <u>RM 1906 HING CHUNG HSE, MEI CHUNG</u> <u>COURT, TAI WAI, SHATIN, NT, HONG KONG</u> UK Postcode <u>LLLLLLLL</u>			
Name <u>LEE WAI PUN, BRIAN</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>5000</u>
Address <u>122 SMITHFIELD ROAD, 26/F, BLKB, WAI</u> <u>WAH COURT, HONG KONG</u> UK Postcode <u>LLLLLLLL</u>			
Name <u>FUNG, ANGIE</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>5000</u>
Address <u>8A VANCOUVER MANSION, 6 KINGSTON STREET,</u> <u>CAUSEWAY BAY, HONG KONG</u> UK Postcode <u>LLLLLLLL</u>			
Name <u>FUNG WING YAN, PENING</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>5000</u>
Address <u>RM 508, CHUNG MAN HSE, OI MAN EST.,</u> <u>HO MAN TIN, KOWLOON, HONG KONG</u> UK Postcode <u>LLLLLLLL</u>			
Name <u>KWOK FUNG KING, SARAH</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>5000</u>
Address <u>FLAT F, 16/F, BLK 3, NEPTUNE TERRACE,</u> <u>CHAI WAN, HONG KONG</u> UK Postcode <u>LLLLLLLL</u>			

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

16.9.03

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>CF QUAIL</u>	
<u>BELMORE PARK, UPHAM, HANTS</u>	
<u>S032 1HQ</u>	Tel <u>01489 897800</u>
DX number	DX exchange