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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

[1 6]

1,944,308

Name of company

* Julian Smith Limited

* insert full name
of company

Date of creation of the charge

18th AUGUST 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage

Amount secured by the mortgage or charge

All monies due from Julian Smith Limited to Coastview International Limited.

Names and addresses of the mortgagees or persons entitled to the charge

Coastview International Limited, Saffrey Square, Suite 205,
Bank Lane, P O Box N-8188 Nassau Bahamas

Postcode

Presentor's name address and
reference (if any):

Stork & Coles
40 Great James Street
London WC1N 3HB
0171 404 6021
Ref: BSC

Time critical reference

For official Use
Mortgage Section

Post room

Comment
None
PART



PMO *P835J000* 1041
COMPANIES HOUSE 28-8-97
COMPANIES HOUSE 03/09/97
COMPANIES HOUSE 28/08/97

Short particulars of all the property mortgaged or charged

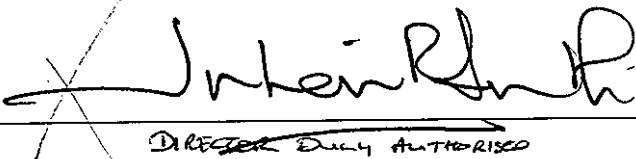
All that the property and lands known as New Forest House Tyrrells Pass Co. Westmeath Republic of Ireland comprised in Folio 17929 Co. Westmeath together with unregistered land of freehold tenure and all other property in which the Company has an interest as owner, landlord, tenant or occupier and which is unregistered land of freehold tenure and which is more particularly described in the Mortgage dated

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed  Date 18 August 1957
On behalf of [company] ~~[mortgagee/chargee]~~†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01944308

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DATED THE 18th AUGUST 1997 AND CREATED BY JULIAN SMITH LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO COASTVIEW INTERNATIONAL LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 28th AUGUST 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4th SEPTEMBER 1997.

A handwritten signature in dark ink, appearing to read 'R. N. Owens'.

RICHARD NEIL OWENS
for the Registrar of Companies



C O M P A N I E S H O U S E

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