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COMPANIES FORM No. 395

Particulars of a mortgage or charge

8

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

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1940104

Name of company

* DEERSTEP OF HILL LIMITED ✓

* insert full name
of company

Date of creation of the charge

10 th December 1998 ✓

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGES

Amount secured by the mortgage or charge

GA

ALL MONIES DUE IN CONNECTION WITH THE LOAN AMOUNT OF ONE THUNDRED & FIFTY THOUSAND POUNDS DATED 28/11/1998
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Names and addresses of the mortgagees or persons entitled to the charge

CO-OPERATIVE BANK PLC
53-57 BLANDFORD SQUARE
Postcode PO BOX 1AN

Presentor's name address and
reference (if any):

GEOFFREY W. DIVINE
100, 101, 102, 103
100, 101, 102, 103 STREET
LONDON N1 0ES
TEL 585795 DX 26955 FAX 585798

For official Use
Mortgage Section



A16 *ASVQKC9S* 23
COMPANIES HOUSE 19/12/98

COMPANIES HOUSE 16/12/98

Time critical reference

Short particulars of all the property mortgaged or charged

Please do not
write in
this margin

Please complete
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bold block lettering

47 ST GEORGES ROAD HULL

also:- Floating charge on all moveable plant machinery
and other chattels

Assignment of goodwill of business and benefit
of licences

Particulars as to commission allowance or discount (note 3)

Signed

Garth Davis

Date

11/12/1998

On behalf of [company][mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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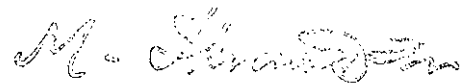
CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01940104

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 10th DECEMBER 1998 AND CREATED BY DOORSTEP OF HULL FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CO-OPERATIVE BANK PLC IN CONNECTION WITH THE LOAN OFFER OF £150,000 DATED 28th NOVEMBER 1998 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19th DECEMBER 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22nd DECEMBER 1998.


M. I. KINNARD

for the Registrar of Companies



C O M P A N I E S H O U S E