

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number

1931397

Company Name in full

UBS UK HOLDING LIMITED

Date of this return

The information in this return is made up
to

Day Month Year

0 8 0 4 2 0 0 4

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here.

Companies House will then send a form
at the appropriate time.

Day Month Year

Registered Office

Show here the address at the date of
this return.

1 Finsbury Avenue

Any change of
registered office **must**
be notified on form
287.

Post town

London

County / Region

UK Postcode

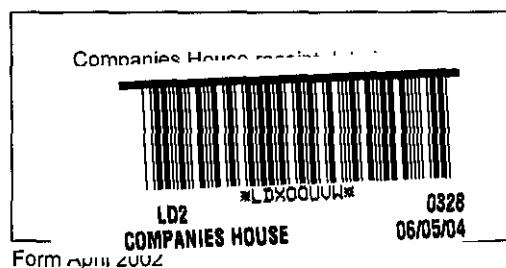
EC2M 2PP

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

7415

If the code number cannot be determined,
give a brief description of principal
activity.



When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐☒☐☐☐☐☐

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

Name

* Style / Title

Forename(s)

JOHN STUART

Surname

MITCHELL-HEWSON

☒

Address ††

100 LIVERPOOL STREET

Post town

LONDON

County / Region

UK Postcode

EC2M 2RH

Country

ENGLAND

Details of a new company secretary must be notified on form 288a.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

Name

* Style / Title

Date of birth

Day	Month	Year
2	9	06

Forename(s) | NICHOLAS JONATHAN BRUCE

Surname | ANDERSON

☐ Address †† | 106 Grove End Gardens, Grove End Road

Post town | London

County / Region | UK Postcode | NW8 9LP

Country | ENGLAND Nationality | BRITISH

Business occupation | CHARTERED ACCOUNTANT

* Voluntary details.

Name

* Style / Title

Date of birth

Day	Month	Year
1	5	05

Forename(s) | RICHARD ANTHONY

Surname | CASSELLE

☐ Address †† | 12 College Road

Post town | Hoddesdon

County / Region | Herts UK Postcode | EN11 9DF

Country | England Nationality | British

Business occupation | Head of Corp Admin Services

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

Name*** Style / Title**

Date of birth

Day	Month	Year
2	2	1 0 1 9 6 5

Forename(s) | PHILIP IAN

Surname | PRICE

☐

Address †† | 60 LESSAR AVENUE, CLAPHAM

Post town | LONDON

County / Region | UK Postcode | SW4 9HQ

Country | ENGLAND Nationality | BRITISH

Business occupation | LEGAL COUNSEL

* Voluntary details.

Name*** Style / Title**

Date of birth

Day	Month	Year
2	0	0 2 1 9 6 9

Forename(s) | MARC GLYNN PETER

Surname | ROBERTS

☐

Address †† | WHITE HOUSE, HIGH STREET

Post town | STILLINGTON

County / Region | NORTH YORKSHIRE UK Postcode | YO61 1LF

Country | UNITED KINGDOM Nationality | BRITISH

Business occupation | CHARTERED SURVEYOR

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

Name

* Style / Title

MR

Date of birth

Day		Month		Year	
0	6	0	2	1	9
				6	4

Forename(s)

SEAN ENDA

Surname

RYAN

Address ††

MELROSE, ST GEORGES AVENUE

Post town

WEYBRIDGE

County / Region

SURREY

UK Postcode

KT13 0DG

Country

ENGLAND

Nationality

IRISH

Business occupation

DIRECTOR

* Voluntary details.

Name

* Style / Title

Mrs.

Date of birth

Day		Month		Year	
1	1	0	2	1	9
				4	9

Forename(s)

SALLY ANN

Surname

JAMES

X

Address ††

100 LIVERPOOL STREET

Post town

LONDON

County / Region

UK Postcode

EC2M 2RH

Country

ENGLAND

Nationality

British

Business occupation

EUROPEAN GENERAL COUNSEL

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

Name

* Style / Title

Date of birth

Day		Month		Year	
1	1	0	3	1	9
				6	4

Forename(s)

GREGORY PAUL

Surname

SIMPSON

Address ††

73 OTTWAYS LANE

Post town

ASHTEAD

County / Region

SURREY

UK Postcode

KT21 2PS

Country

UNITED KINGDOM

Nationality

BRITISH

Business occupation

ACCOUNTANT

* Voluntary details.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

Name

* Style / Title

Date of birth

Day		Month		Year	
0	6	1	2	1	9
				5	4

Forename(s)

NIGEL JAMES

Surname

THOMAS

Address ††

ROKEBY LODGE, 8 RANCES LANE

Post town

WOKINGHAM

County / Region

BERKSHIRE

UK Postcode

RG40 2LH

Country

United Kingdom

Nationality

British

Business occupation

Director, Premises, EMEA

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class
(e.g. Ordinary/Preference)**Number of shares issued****Aggregate Nominal Value**

(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)

ORDINARY	5,000,000	£5,000,000.00
Totals	5,000,000	5,000,000.00

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☒

on paper

in another format

A list of changes is enclosed

☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed**Date**

4 May 2004

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

This return includes

1

continuation sheets.

(enter number)

JOHN S MITCHELL-HEWSON, UBS INVESTMENT BANK,

100 LIVERPOOL STREET, LONDON, EC2M 2RH

Tel

DX number

DX exchange

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 1931397

Company Name in full | UBS UK HOLDING LIMITED

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name UBS AG Address BAHNHOFSTRASSE 45, CH-8001 ZURICH, SWITZERLAND UK postcode	£1.00 ORDINARY Shares Held 5,000,000		
Name Address UK postcode			
Name Address UK postcode			