



BLUEPRINT
Company Secretary

Please complete in typescript,
or in bold black capitals.

CHFP055

363a

Annual Return

Company Number 1931397

Company Name in full UBS UK HOLDING LIMITED

Date of this return (See note 1)

The information in this return is made up to

Day	Month	Year
08	04	2000

Date of next return (See note 2)

If you wish to make your next return
to a date earlier than the anniversary
of this return please show the date here.
Companies House will then send a form
at the appropriate time.

Day	Month	Year
08	04	2001

Registered Office (See note 3)

Show here the address at the date of
this return.

Any change of
registered office
must be notified
on form 287.

Post town

County / Region

Postcode

1 FINSBURY AVENUE

LONDON

EC2M 2PP

Principal business activities

(See note 4)

Show trade classification code number(s)
for the principal activity or activities.

7415

If the code number cannot be determined,
give a brief description of principal activity.

ULTIMATE UK HOLDING COMPANY (UBS UK & P&D)



LD5 0418
COMPANIES HOUSE 14/04/00

de

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland **DX 235 Edinburgh**

Register of members (See note 5)

If the register of members is not kept at the registered office, state here where it is kept.

Post town
County / Region

Postcode

Register of Debenture holders

(See note 6)

If there is a register of debenture holders and it is not kept at the registered office, state here where it is kept.

Post town
County / Region

Postcode

Company type (See note 7)

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please mark the appropriate box

Company Secretary (See notes 8)

(Please photocopy this area to provide details of joint secretaries).

Name

* Style / Title

* Honours etc

Forename(s)

Surname

* Voluntary details.

Previous forename(s)

Previous surname(s)

Address

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town
County / Region
Country

Postcode

Directors (See notes 8)

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a.

Name	* Style / Title			Day	Month	Year
	* Honours etc			Date of birth	2	9
					0	6
					1	9
					6	3
	Forename(s)	NICHOLAS JONATHAN BRUCE				
	Surname	ANDERSON				
	Previous forename(s)					
	Previous surname(s)					
Address	106 Grove End Gardens					
	Grove End Road					
	Post town	London				
	County / Region			Postcode	NW8 9LP	
	Country	ENGLAND		Nationality	British	
	Business occupation	Chartered Accountant				
	Other directorships	None				

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

* Voluntary details.

Name	* Style / Title	MR		Day	Month	Year
	* Honours etc			Date of birth	0	6
					0	7
					1	9
					6	2
	Forename(s)	MICHAEL ARTHUR				
	Surname	KERRISON				
	Previous forename(s)					
	Previous surname(s)					
Address	BEECHBANK					
	MOUNT PARK AVENUE					
	Post town	HARROW-ON-THE-HILL				
	County / Region	MIDDLESEX		Postcode	HA1 3JN	
	Country	ENGLAND		Nationality	BRITISH	
	Business occupation	DIRECTOR				
	Other directorships	(See continuation sheet).				

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Issued share capital (See note 9)

Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e Number of shares issued multiplied by nominal value per share)
ORDINARY SHARES OF £1.00 EACH	5,000,000	5,000,000.000
Totals	5,000,000	5,000,000.000

List of past and present members

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

(see note 10)

There were no changes in the period

☐

on paper

in another format

A list of changes is enclosed

☒
☐

A full list of members is enclosed

☐
☐
Elective resolutions

(Private companies only)

(see note 11)

If at the date of this return an election is in force to dispense with annual general meetings, mark this box

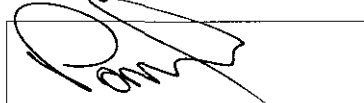
☐

If at the date of this return an election is in force to dispense with laying accounts in general meetings, mark this box

☐
Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

09/04/07

† Please delete as appropriate.

† a director/secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

2

continuation sheets.

(enter number)

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query.

Paul Hare
Company Secretary
Warburg Dillon Read
100 Liverpool Street
LONDON EC2M 2RH

Directors (Continued)

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a.

Name	* Style / Title			
		Day	Month	Year
	* Honours etc	Date of birth		
		0	1	0
		7	1	9
		5	0	
	Forename(s)	IAN HERBERT		
	Surname	MARTIN		
	Previous forename(s)			
	Previous surname(s)			
Address		10 WESTFIELD		
	Post town	REIGATE		
	County / Region	SURREY	Postcode	RH2 0DZ
	Country	ENGLAND	Nationality	BRITISH
	Business occupation	EXECUTIVE DIRECTOR		
	Other directorships	(See continuation sheet).		

* Voluntary details.

Name	* Style / Title	MR		
		Day	Month	Year
	* Honours etc	Date of birth		
		0	6	0
		2	1	9
		6	4	
	Forename(s)	SEAN ENDA		
	Surname	RYAN		
	Previous forename(s)			
	Previous surname(s)			
Address		MELROSE		
		ST GEORGES AVENUE		
	Post town	WEYBRIDGE		
	County / Region	SURREY	Postcode	KT13 0DG
	Country	ENGLAND	Nationality	IRISH
	Business occupation	DIRECTOR		
	Other directorships	(See continuation sheet).		

Company Number 1931397

Company Name in full UBS UK HOLDING LIMITED

Current directorships for MR MICHAEL ARTHUR KERRISON

WARBURG DILLON READ (EBS) LIMITED

Current directorships for IAN HERBERT MARTIN

S.G. WARBURG INTERMEDIARY DEALER LTD.

SBC (FOREX NETTING) LIMITED

SBCW COMPANY REORGANISATION (NUMBER 11) LTD.

SBCW COMPANY REORGANISATION (NUMBER 12) LTD.

SBCW COMPANY REORGANISATION (NUMBER 9) LTD.

SELIGMAN BROTHERS LTD.

WARBURG DILLON READ (EBS) LIMITED

Past directorships for IAN HERBERT MARTIN

WDR Company Reorganisation (Number 22) Ltd. (16-Nov-1999)

WDR Company Reorganisation (Number 23) Ltd. (16-Nov-1999)

WDR Company Reorganisation (Number 25) Ltd. (16-Nov-1999)

Current directorships for MR SEAN ENDA RYAN

WARBURG DILLON READ (EBS) LIMITED

Please complete in typescript,
or in bold black capitals.

List of past and present members **Schedule to form 363a and 363b**

CHFP055

Company Number 1931397

Company Name in full UBS UK HOLDING LIMITED

Number of shares
or amount of
stock held by
existing members
at date of this
return.

Particulars of shares or stock transferred since
the date of the last return (or in the case of the
first return, since the incorporation of the
company) by
(a) persons who are still members, and
(b) persons who have ceased to be members.

Name and address	Number or amount currently held	Number or amount Transferred	Date of registration of transfer	Remarks
UBS AG				
BAHNHOFSTRASSE 45, CH-8001 ZURICH, SWITZERLAND.				
ORDINARY SHARES OF £1.00 EACH	5,000,000			
		1,347,019,833	10-Jun-1999	COURT APPROVED CAPITAL REDUCTION
WARBURG DILLON READ SECURITIES NOMINEES LIMITED				
1 FINSBURY AVENUE, LONDON, EC2M 2PP, ENGLAND.				
ORDINARY SHARES OF £1.00 EACH	0			
		4	23-Aug-1999	