



BLUEPRINT
Company Secretary

Amending AM

363a

Annual Return

Company Number 1931397

Company Name in full UBS UK HOLDING LIMITED



* F 3 6 3 A C 5 0 *

Date of this return (See note 1)

The information in this return is made up to

Day Month Year

08 04 98

Date of next return (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day Month Year

08 04 99

Registered Office (See note 3)

Show here the address **at the date of this return.**

Any change of registered office **must** be notified on form 287.

Post town

County / Region

Postcode

100 LIVERPOOL STREET

LONDON

EC2M 2RH

Principal business activities

(See note 4)

Show trade classification code number(s) for the principal activity or activities.

7415

If the code number cannot be determined, give a brief description of principal activity.



KLO *KY8B867M* 2977
COMPANIES HOUSE 15/05/98

When you have completed and signed the form please send it to
Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland **DX 235 Edinburgh**

Register of members (See note 5)

If the register of members is not kept at the registered office, state here where it is kept.

Post town
County / Region

Postcode

Register of Debenture holders

(See note 6)

If the register of members is not kept at the registered office, state here where it is kept.

Post town
County / Region

Postcode

Company type (See note 7)

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please mark the appropriate box

Company Secretary (See notes 1-5)

(Please photocopy this area to provide details of joint secretaries).

Name * Style / Title

Forename(s)

Surname

* Voluntary details. Previous forename(s)

Previous surname(s)

Address

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town
County / Region
Country

Details of a new company secretary must be notified on form 288a.

* Honours etc

PAUL EDWARD

HARE

12A WESTSIDE

68 FORTIS GREEN

LONDON

Postcode N2 9ES

ENGLAND

Directors (See notes 1-5)

Please list directors in alphabetical order.

Details of a new directors must be notified on form 288a.

Name	* Style / Title		Day	Month	Year	
	* Honours etc		Date of birth	23	11	50
	Forename(s)	PETER FRANZ				
	Surname	BRAUNWALDER				
	Previous forename(s)					
	Previous surname(s)					
Address	41 SOUTH EATON PLACE					
	Post town	LONDON				
	County / Region		Postcode	SW1W 9EL		
	Country	ENGLAND	Nationality	SWISS		
	Business occupation	MANAGING DIRECTOR, REGIONAL MARKET MANAGER				
	Other directorships	(See continuation sheet).				

* Voluntary details.

Directors	Name	* Style / Title		Day	Month	Year	
		* Honours etc		Date of birth	10	07	57
		Forename(s)	MARK DOMINIC				
		Surname	HARDING				
		Previous forename(s)					
		Previous surname(s)					
	Address	SCOTTS LODGE					
		MAIN ROAD					
		Post town	KNOCKHOLT				
		County / Region	KENT	Postcode	TN14 7NX		
		Country	ENGLAND	Nationality	BRITISH		
	Business occupation	GENERAL COUNSEL AND SVP					
	Other directorships	(See continuation sheet).					

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Issued share capital (See notes 9)

Enter details of all the shares in issue at the date of this return.

Class
(e.g. Ordinary/Preference)

**Number of
shares issued**

**Aggregate
Nominal Value**

(i.e. Number of shares issued multiplied by nominal value per share)

ORDINARY	360,000,000	360,000,000.000
Totals	360,000,000	360,000,000.000

List of past and present members

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

(see note 10)

There were no changes in the period

☐

on paper

in another format

A list of changes is enclosed

☐
☐

A full list of members is enclosed

☒
☐
Elective resolutions

(Private companies only)

(see note 11)

If at the date of this return an election is in force to dispense with annual general meetings, mark this box

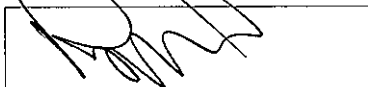
☐

If at the date of this return an election is in force to dispense with laying accounts in general meetings, mark this box

☐
Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

1/5/98

† Please delete as appropriate.

† a director /secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

4

continuation sheets.

(enter number)

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query.

<Insert Presentor Details Here>

Directors (Continued)

Please list directors in alphabetical order.

Details of a new directors must be notified on form 288a.

Name	* Style / Title		Day	Month	Year	
	* Honours etc		Date of birth	01	07	50
	Forename(s)	IAN HERBERT				
	Surname	MARTIN				
	Previous forename(s)					
	Previous surname(s)					
Address	10 WESTFIELD					
	Post town	REIGATE				
	County / Region	SURREY	Postcode	RH2 0DZ		
	Country	ENGLAND	Nationality	BRITISH		
	Business occupation	MANAGING DIRECTOR				
	Other directorships	None				

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

* Voluntary details.

Directors	Name	* Style / Title		Day	Month	Year	
		* Honours etc		Date of birth	12	02	49
		Forename(s)	JAMES				
		Surname	McKECHNIE				
		Previous forename(s)					
		Previous surname(s)					
	Address	10 THE DROVEWAY					
		Post town	HAYWARDS HEATH				
		County / Region	WEST SUSSEX	Postcode	RH16 1LL		
		Country	ENGLAND	Nationality	BRITISH		
	Business occupation	EUSI: HEAD OF SUPPORT					
	Other directorships	(See continuation sheet).					

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Directors (Continued)

Please list directors in alphabetical order.

Details of a new directors must be notified on form 288a.

Name	* Style / Title				Day	Month	Year	
	* Honours etc				Date of birth	02	09	49
	Forename(s)	DAVID ANTHONY						
	Surname	ROBINS						
	Previous forename(s)							
	Previous surname(s)							
Address	'FAIRACRE'							
	CAMDEN PARK ROAD							
	Post town	CHISLEHURST						
	County / Region	KENT	Postcode	BR7 5HL				
	Country	ENGLAND	Nationality	BRITISH				
	Business occupation	CHIEF EXECUTIVE OFFICER						
	Other directorships	(See continuation sheet).						

* Voluntary details.

Directors	Name	* Style / Title				Day	Month	Year	
		* Honours etc				Date of birth	08	04	58
		Forename(s)	DEREK RICHARD						
		Surname	TYLER						
		Previous forename(s)							
		Previous surname(s)							
	Address	18 DORIN COURT							
		LANDSCAPE ROAD							
		Post town	WARLINGHAM						
		County / Region	SURREY	Postcode	CR6 9JT				
		Country	ENGLAND	Nationality	BRITISH				
	Business occupation	EXECUTIVE DIRECTOR, FINANCIAL REPORTING							
	Other directorships	(See continuation sheet).							

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Company Number 1931397

Company Name in full UBS UK HOLDING LIMITED

Current directorships for PETER FRANZ BRAUNWALDER

LONDON SCOTTISH PLC

Past directorships for PETER FRANZ BRAUNWALDER

EUROPA AVIATION LIMITED (31-Oct-1997)

Current directorships for MARK DOMINIC HARDING

FUTURES & OPTIONS ASSOCIATION

INTERNATIONAL SWAPS & DERIVATIVES ASSOCIATION

LONDON CITY MISSION TRUST

Past directorships for MARK DOMINIC HARDING

CLIFFORD CHANCE PENSION TRUSTEES LTD (30-Jun-1996)

MITHRAS LIMITED (30-Jun-1996)

MITHRAS NOMINEES LTD (30-Jun-1996)

Current directorships for JAMES McKECHNIE

BROADGATE CIRCLE MANAGEMENT PUBLIC LIMITED COMPANY

ST LUKE CENTRE MANAGEMENT COMPANY LIMITED

Past directorships for JAMES McKECHNIE

HILL SAMUEL BANK LIMITED (11-Feb-1994)

WATERFIELDS LIMITED (29-Apr-1994)

Current directorships for DAVID ANTHONY ROBINS

CEDEL BANK

CEDEL INTERNATIONAL

CROWE PRIVATE INVESTORS PLC

SBG (DEUTSCHLAND) AG

UBS FINANCE NV

Company Number 1931397

Company Name in full UBS UK HOLDING LIMITED

Past directorships for DAVID ANTHONY ROBINS

UBS SECURITIES LIMITED (31-Dec-1993)

Current directorships for DEREK RICHARD TYLER

BROADGATE CIRCLE MANAGEMENT PUBLIC LIMITED COMPANY

**List of past and present members
Schedule to form 363a and 363b**

Company Number 1931397

Company Name in full UBS UK HOLDING LIMITED

Number of shares
or amount of
stock held by
existing members
at date of this
return.

Particulars of shares or stock transferred since
the date of the last return (or in the case of the
first return, since the incorporation of the
company) by
(a) persons who are still members, and
(b) persons who have ceased to be members.

Name and address	Number or amount currently held	Number or amount Transferred	Date of registration of transfer	Remarks
DAVID ANTHONY ROBINS				
'FAIRACRE', CAMDEN PARK ROAD, CHISLEHURST, KENT, BR7 5HL, ENGLAND				
ORDINARY	1			
UNION BANK OF SWITZERLAND				
BAHNHOFSTRASSE 45, 8021 ZURICH, SWITZERLAND				
ORDINARY	359,999,999			