

**Notice of increase
in nominal capital****123**Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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1931397

Name of company

* UBS (UK) Limited

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 31st March 1989 the nominal capital of the company has been
increased by £ 253,000,000 beyond the registered capital of £ 85,000,000.

§ the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached.§

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follow:

Please tick here if
continued overleaf☐† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation†

Secretary

Date

24/4/89

Presentor's name address and
reference (if any):

TUR/HAP/UKCS 4S 19

For official Use
General Section

Post room

COMPANIES HOUSE	
15 MAY 1989	
COMPANIES HOUSE	
25 APR 1989	
M	28